

**Return of Allotment of Shares**Company Name: **OXITEC LIMITED**Company Number: **04512301**Received for filing in Electronic Format on the: **06/07/2015**

X4B3OFTM

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	21/05/2015	18/06/2015

Class of Shares: ORDINARY**Currency: GBP****Number allotted 75726****Nominal value of each share 0.01****Amount paid: 3786300****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	758759
Currency:	GBP	Aggregate nominal value:	7587.59
		Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

A)ONE VOTE PER SHAREHOLDER (ON A SHOW OF HANDS) OR ONE VOTE PER SHARE (ON A POLL) B)DIVIDENDS TO BE PAID PROPORTIONATE TO THE AMOUNT PAID UP ON EACH SHARE C)DISTRIBUTIONS TO BE PAID IN THE SAME MANNER AS DIVIDENDS D)NON-REDEEMABLE

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	758759
		Total aggregate nominal value:	7587.59

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.