

AMENDING

From

88(2)

Return of Allotment of Shares

To

Please complete in typescript, or in bold black capitals.

CHWP000 Company Number

4499567

Company name in full

Exponential-E	Limited		 		 _
					 _
		 	 	 	 Τ

Shares allotted (including bonus shares):

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)

Day	Month	Year	Day	Month	Year
2 5	0 3	2 0 0 3	2 5	0 4	2 0 0 3

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

5p Ord	
218666	
5р	

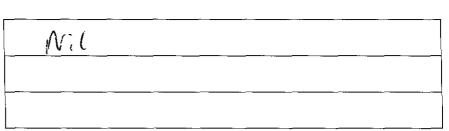
List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Consideration for which the shares were allotted (This information must be supported

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)



When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ

DX 33050 Cardiff

For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB For companies registered in Scotland

DX 235 Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder deta	Shares and share class allotted		
Name Mr Mukesh Bavisi		Class of shares allotted	Number allotted
Address 26 Swansea Court		5p Ord	11333
London		_	
UK Postco	ode E 1 6 2 R T		L
Name Mr Norman Milne		Class of shares allotted	Number allotted
Address The Limes Edith Weston		5p Ord	8000
UK Posto	code L E 1 5 8 e y		1
Name		Class of shares allotted	Number allotted
Address			
		_	
UK Posto	code e e e e e e e	L	
Name		Class of shares allotted	Number allotted
Address			
UK Post	code		
Name		Class of shares allotted	Number allotted
Address			
L			_
UK Pos	tcode		
Please enter the number of continuati	ion sheets (if any) attached to the	his form	
r lease enter the humber of continuati	ion sheets (ii any) attached to t	L•	
Signed		Date re Enbuittel	3/2/04
A.director / secretary / administrator / admin	nistrative receiver / receiver manager /	receiver Pleas	se delete as appropria
Please give the name, address, telephone number and, if available,			
a DX number and Exchange of the			
person Companies House should contact if there is any query.		Tel	
	DX number	DX exchange	