

**Return of Allotment of Shares**Company Name: **EXPONENTIAL-E LIMITED**Company Number: **04499567**Received for filing in Electronic Format on the: **01/06/2023**

XC4QFL8F

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
15/03/2023To
30/05/2023**Class of Shares: ORDINARY**Number allotted **1210**Currency: **GBP**Nominal value of each share **0.05**Amount paid: **77700**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|----------------|
| Class of Shares: | B | Number allotted | 63795 |
| | ORDINARY | Aggregate nominal value: | 3189.75 |

Currency: **GBP**

Prescribed particulars

ONE VOTE PER SHARE ALL AFT FS RANK PARI PASSU FOR DIVIDENDS AND OTHER DISTRIBUTION

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 548269 |
| Currency: | GBP | Aggregate nominal value: | 27413.47 |

Prescribed particulars

ONE VOTE PER SHARE ALL SHARES RANK PARI-PASSU FOR DIVIDENDS AND OTHER DISTRIBUTION

| | | | |
|-------------------------|------------|--------------------------|--------------|
| Class of Shares: | C1 | Number allotted | 13130 |
| Currency: | GBP | Aggregate nominal value: | 656.5 |

Prescribed particulars

NO VOTING RIGHTS NO DIVIDENDS

| | | | |
|-------------------------|------------|--------------------------|-------------|
| Class of Shares: | C2 | Number allotted | 3000 |
| Currency: | GBP | Aggregate nominal value: | 150 |

Prescribed particulars

NO VOTING RIGHTS NO DIVIDENDS

| | | | |
|-------------------------|------------|--------------------------|--------------|
| Class of Shares: | C3 | Number allotted | 5150 |
| Currency: | GBP | Aggregate nominal value: | 257.5 |

Prescribed particulars

NO VOTING RIGHTS NO DIVIDENDS

| | | | |
|--------------------------------------|------------|--------------------------|-------------|
| Class of Shares: | C4 | Number allotted | 1000 |
| Currency: | GBP | Aggregate nominal value: | 50 |
| Prescribed particulars | | | |
| NO VOTING RIGHTS NO DIVIDENDS | | | |

| | | | |
|--------------------------------------|------------|--------------------------|-------------|
| Class of Shares: | C5 | Number allotted | 750 |
| Currency: | GBP | Aggregate nominal value: | 37.5 |
| Prescribed particulars | | | |
| NO VOTING RIGHTS NO DIVIDENDS | | | |

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-----------------|
| Currency: | GBP | Total number of shares: | 635094 |
| | | Total aggregate nominal value: | 31754.72 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.