

013212/13

MG01

Particulars of a mortgage or charge



A fee is payable with this form.

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

- ☒ **What this form is for**
You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland
- ☐ **What this form is for**
You cannot use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland. To do this, use form MG01s

THURSDAY



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04/11/2010

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COMPANIES HOUSE

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For official use

1 Company details

Company number 4 4 9 3 9 1 0 /

Company name in full DIGITAL SPECIALTY CHEMICALS (UK) LIMITED

→ Filling in this form

Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2 Date of creation of charge

Date of creation d1 d5 m1 m0 y2 y0 y1 y0

3 Description

Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Debenture made between DIGITAL SPECIALTY CHEMICALS (UK) LIMITED ("the Company") (1) and STATE BANK OF INDIA (CANADA) ("SBI") (2)

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured 4 10

All the money, liabilities and obligations now or in the future owed or incurred by the Company to SBI of any kind, however arising and in any currency, whether or not immediately payable, whether certain or contingent, whether sole or joint, whether as principal or as surety, whether or not SBI was the original creditor in respect thereof and including (without limitation) interest, commission, costs, charges and expenses charged by SBI at rates agreed between it and the Company or, in the absence of express agreement, in accordance with SBI's normal practice for the time being

Continuation page

Please use a continuation page if you need to enter more details

MG01

Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page
Please use a continuation page if you need to enter more details

Name	STATE BANK OF INDIA (CANADA)							
Address	Suite 1600, 200 Bay Street, RBC Plaza, North Tower, Toronto, Canada							
Postcode	O	N	M	5	J	2	J	Z
Name								
Address								
Postcode								

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if you need to enter more details

Short particulars	<p>A fixed legal charge over the assets of the Company more particularly described in the Debenture and consisting of, inter alia -</p> <ol style="list-style-type: none"> 1 all freehold and leasehold property of the Company both present and future, 2 all stocks, shares, bonds and securities of any kind whether marketable or otherwise and all other interests including (but not limited to) loan capital of the Company both present and future in any company, firm, consortium, entity, 3. all book and other debts, revenues and claims both present and future, 4. the uncalled capital, goodwill and all patents, patent applications, trade marks, trade names, registered designs and copyrights and connected rights relating to the intangible property both present and future of the Company, <p>and a floating charge over -</p> <ol style="list-style-type: none"> 5 the undertaking and all other assets of the Company both present and future including (but not limited to) the stock in trade of the Company.
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MG01

Particulars of a mortgage or charge

7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount None

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature

Signature

X *Julian Reichen* X
Solicitor for the Company

This form must be signed by a person with an interest in the registration of the charge

MG01

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a change on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name P R Wise

Company name Hillyer McKeown LLP

Address 2-4 Church Road

Bebington

Post town Wirral

County/Region Merseyside

Postcode C H 6 3 7 P H

Country UK

DX 18282 Bebington

Telephone 0151 645 4255

Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record.

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'

Where to send

You may return this form to any Companies House address, however for expediency we advise you return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9F
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 4493910
CHARGE NO. 1**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 15 OCTOBER
2010 AND CREATED BY DIGITAL SPECIALTY CHEMICALS (UK)
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO STATE BANK OF INDIA
(CANADA) ON ANY ACCOUNT WHATSOEVER UNDER THE
TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING
OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT
TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE
4 NOVEMBER 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 4 NOVEMBER
2010



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES

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