

# MG02

Statement of satisfaction in full or in part of  
mortgage or charge



☒ **What this form is for**  
You may use this form to register a  
statement of satisfaction in full or in  
part of a mortgage or charge

☐ **What this form is for**  
You cannot use this form to register a  
statement of satisfaction in full or in  
part of a mortgage or charge  
If you are a company registered in the  
UK, please use form MG01

WEDNESDAY



SCT 28/11/2012 #48  
COMPANIES HOUSE

ase  
uk

<b>1</b>	<b>Company details</b>	For official use
Company number	0 4 4 9 3 8 7 6	→ Filling in this form Please complete in typescript or in bold black capitals  All fields are mandatory unless specified or indicated by *
Company name in full	Black Hill Wind Farm Limited (the "Company")	

<b>2</b>	<b>Creation of charge</b>	① You should give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Legal charge'  ② The date of registration may be confirmed from the certificate
Date charge created	d1 d5 m0 m1 y2 y0 y0 y7	
Description ①	Assignment in Security	
Date of registration ②	d2 d5 m0 m1 y2 y0 y0 y7	

<b>3</b>	<b>Name and address of chargee(s), or trustee(s) for the debenture holders</b>	Continuation page Please use a continuation page if you need to enter more details
	Please give the name and address of the chargee(s), or trustee(s) for the debenture holders.	
Name	Bank of Tokyo-Mitsubishi UFJ, Ltd (the "Security Agent")	
Address	Ropemaker Place, 25 Ropemaker Street, London EC2Y 9AN ( previously 2 <sup>nd</sup> Floor, 12-15 Finsbury Circus, London EC2M 7BT)	
Postcode		
Name		
Address		
Postcode		
Name		
Address		
Postcode		

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**Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

As security for payment of the Liabilities the Company assigned to the Security Agent for itself and as security agent and trustee for each other secured creditor the Assigned Rights

"Assigned Rights" means the Company's whole revisionary right, title, interest and benefit in and to the Offer upon retrocession of the Existing Charge and all Rights arising in relation thereto

"Existing Charge" means the assignment in security between the Company and the Security Agent dated and intimated on 27 October 2005

"Facilities Agreement" means the GBP28,263,040 facility agreement dated 27 October 2005 between RES Wind Farm Holdings Ltd and the Lenders (as defined therein)

"Liabilities" means all present and future moneys, debts and liabilities due, owing, accrued (whether or not due at such time) or incurred by the Company or any other Obligor to any Finance Party under or in connection with any Finance Document, (in each case, whether alone or jointly, or jointly and severally, with any other person, whether actually or contingently, whether or not matured and whether as principal, surety or otherwise), and includes, but is not limited to, any such monies, debts or liabilities arising in connection with any Future Wind Farm (or Financing Costs in respect thereof) or any wind farm project which the parties agree to treat as a Future Wind Farm for the purposes of the Common Terms Agreement whether or not such Future Wind Farm (or wind farm project) is known to, or contemplated by, the parties at the date of the Assignment and whether or not such Future Wind Farm (or wind farm project) complies with the Investment Criteria or is included in the Portfolio in compliance with the provisions of the Finance Documents (all definitions referenced in this paragraph bear "Company" have the same meaning as given in the Facilities Agreement)

"Offer" means the grid connection offer dated 27 April 2005 from SP Distribution Limited to the Company and accepted by the Company on 35 July 2005

"Rights" means

(a) the right to receive all and any moneys payable thereunder;

(b) the proceeds of any payment thereunder;

(c) all claims for damages for any breach thereof (except for a breach by the Company);

(d) the benefit of all warranties and indemnities contained therein;

(e) any right to terminate the same, and

(f) the right to perform and observe the provisions of the same and to compel the performance and observance of the same

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**Satisfaction of the debt**

I confirm that the debt for which the charge described above was given has been paid or satisfied ①

☒ In full

☐ In part

① Please tick one box only

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**Signature**

Please sign the form here

Signature

Signature

X  X

This form must be signed by a person with an interest in the registration of the charge

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## Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name JULIA BLACK

Company name PINSENT MASONS LLP

Address PRINCES EXCHANGE

1 EARL GREY STREET

Post town EDINBURGH

County/Region

Postcode E H 3 9 A Q

Country UK

DX DX ED 723301 EDINBURGH 43

Telephone 0131 777 7000



## Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the charge details in Section 2
- ☐ You have completed the name and address of the chargee, or trustee for the debenture holders
- ☐ You have completed the short particulars of the property mortgaged or charged.
- ☐ You have confirmed whether the charge is to be satisfied in full or in part
- ☐ You have signed the form



## Important information

Please note that all information on this form will appear on the public record.



## Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



## Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)