

# Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use Company number

[ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ]

4484860

Name of company

\* [ALVIS RANGES ] (the "Relevant Company")  
LIMITED

Date of creation of the charge

[ 15/5/2003 ]

Description of the instrument (if any) creating or evidencing the charge (note 2)

Deed of Admission (the "Deed of Admission") to a Composite Guarantee and Debenture dated 2 November 1998 (the "Debenture")

Amount secured by the mortgage or charge

All monies and liabilities at any time due owing or incurred by the Relevant Company to Alvis.

Names and addresses of the mortgagees or persons entitled to the charge

Alvis plc ("Alvis")  
34 Grosvenor Gardens  
London

Postcode SW1W 0AL

Presentor's name address and reference (if any):

Alvis TCS Bank plc  
City Office  
P.O. Box 72, Bailey Drive  
Gillingham Business Park  
Kent ME8 0LS

SBR/16524

Time critical reference

For official Use  
Mortgage Section

Post room



A17  
COMPANIES HOUSE

0435  
21/05/03

See Rider A attached

Please do not  
write in  
this margin

Please complete  
legibly, preferably  
in black type, or  
bold block  
lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed



Date

19/5/03

On behalf of ~~(company name)~~ chargee

A fee of £10 is  
payable to  
Companies House  
in respect of each  
register entry for a  
mortgage or  
charge.  
(See Note 5)

† delete as  
appropriate

## Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;  
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or  
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional,  
for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-  
Companies House, Crown Way, Cardiff CF14 3UZ

### RIDER A

By way of floating charge, all its undertaking property assets and revenues then present and future.

#### NOTES:

Under the terms of the Deed of Admission, the floating charge granted in favour of Alvis shall rank in such order of priority as will result in the maximum amount being recovered under such floating charge and all mortgages charges assignments and other security interests under the Deed of Admission for the benefit of Lloyds TSB Bank Plc.

By the Debenture, the Relevant Company covenants with Alvis that save as may be permitted by any relevant agreement in writing between Lloyds TSB Bank Plc, Alvis and the Relevant Company and in addition to but without prejudice to any prohibitions or restrictions on the Relevant Company contained in any such agreement it will not create or permit to subsist any Security Interest on the whole or any part of its present or future assets except for the charges created by the Deed of Admission and any security interest permitted by the Deed of Admission.

For this purpose, "Security Interest" shall mean any mortgage, pledge, lien, charge, assignment, hypothecation, finance lease or security interest or any other agreement or arrangement having the same commercial effect as any of the foregoing.

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04484860

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF ADMISSION TO A COMPOSITE GUARANTEE AND DEBENTURE DATED 2 NOVEMBER 1998 DATED THE 15th MAY 2003 AND CREATED BY ALVIS RANGES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO ALVIS PLC WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 21st MAY 2003.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23rd MAY 2003.

*[Handwritten signature]*



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES