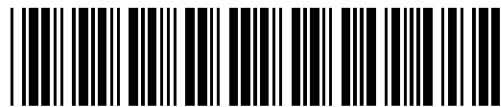


**Return of Allotment of Shares**Company Name: **EXQUISITE HANDMADE CAKES LIMITED**Company Number: **04475122**Received for filing in Electronic Format on the: **15/09/2015**

X4G0HH9D

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
20/07/2015

Class of Shares:	C ORDINARY	Number allotted	1400
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1400
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	20100
Currency:	GBP	Aggregate nominal value:	20100
		Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

(A) EACH SHARE IS ENTITLED TO ONE VOTE (B) EACH SHARE IS ENTITLED TO DIVIDEND PAYMENTS AND DISTRIBUTIONS EQUALLY (C) ON A LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES WILL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES, THE A ORDINARY SHARES AND THE B ORDINARY SHARES, AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID OR CREDITED AS PAID ON THEM, TOGETHER WITH A SUM EQUAL TO ANY ARREARS AND ACCRUALS OF DIVIDEND IN RESPECT OF THOSE SHARES (D) THE SHARES ARE NOT REDEEMABLE

Class of Shares:	B	Number allotted	14619
	ORDINARY	Aggregate nominal value:	14619
Currency:	GBP	Amount paid per share	9.12
		Amount unpaid per share	0

Prescribed particulars

(A) EACH SHARE IS ENTITLED TO ONE VOTE EXCEPT WHERE A MATERIAL DEFAULT (AS DEFINED IN THE ARTICLES) HAS OCCURRED AND THE INVESTORS (AS DEFINED IN THE ARTICLES) DELIVER A VOTING ADJUSTMENT NOTICE TO THE COMPANY THEN THE VOTING RIGHTS ATTACHING TO THE B ORDINARY SHARES ARE AMENDED IN RELATION TO ANY RESOLUTION OF THE COMPANY EACH HOLDER OF B ORDINARY SHARES IS TAKEN TO HAVE ONE HUNDRED THOUSAND VOTES FOR EVERY B ORDINARY SHARE UNTIL THE MATERIAL DEFAULT HAS BEEN RECTIFIED OR THE INVESTORS GIVE NOTICE CANCELLING THE VOTING ADJUSTMENT NOTICE (B) EACH SHARE IS ENTITLED TO DIVIDEND PAYMENTS AND DISTRIBUTIONS EQUALLY (C) ON A LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES WILL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES, THE A ORDINARY SHARES AND THE B ORDINARY SHARES, AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID OR CREDITED AS PAID ON THEM, TOGETHER WITH A SUM EQUAL TO ANY ARREARS

AND ACCRUALS OF DIVIDEND IN RESPECT OF THOSE SHARES (D) THE SHARES ARE NOT REDEEMABLE

Class of Shares:	ORDINARY-A	Number allotted	1827
		Aggregate nominal value:	1827
Currency:	GBP	Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

(A) EACH SHARE IS ENTITLED TO ONE VOTE (B) EACH SHARE IS ENTITLED TO DIVIDEND PAYMENTS AND DISTRIBUTIONS EQUALLY (C) ON A LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES WILL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES, THE A ORDINARY SHARES AND THE B ORDINARY SHARES, AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID OR CREDITED AS PAID ON THEM, TOGETHER WITH A SUM EQUAL TO ANY ARREARS AND ACCRUALS OF DIVIDEND IN RESPECT OF THOSE SHARES (D) THE SHARES ARE NOT REDEEMABLE

Class of Shares:	C	Number allotted	1400
	ORDINARY	Aggregate nominal value:	1400
Currency:	GBP	Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

C ORDINARY (A) THE C ORDINARY SHARES HAVE NO VOTING RIGHTS (B) EACH SHARE IS ENTITLED TO DIVIDEND PAYMENTS AND DISTRIBUTIONS EQUALLY (C) ON A LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES WILL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES, THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES, AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID OR CREDITED AS PAID ON THEM, TOGETHER WITH A SUM EQUAL TO ANY ARREARS AND ACCRUALS OF DIVIDEND IN RESPECT OF THOSE SHARES (D) THE SHARES ARE NOT REDEEMABLE

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	37946
		Total aggregate nominal value:	37946

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.