

M**COMPANIES FORM No. 395****Particulars of a mortgage or charge****395****A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.**

CHFP025

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering*insert full name
of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

[39]

04472722

Name of company

* COVER RENTALS LIMITED

Date of creation of the charge

24 JUNE 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal and General Charge made between (1) the Company and (2) Abbey
National Plc ("the Bank")

Amount secured by the mortgage or charge

All sums of money and liabilities of the Company actual or contingent
owing to the Bank including interest, discount, commission and all other
charges and legal and other costs and expenses on a full indemnity basis

Names and addresses of the mortgagees or persons entitled to the charge

ABBEY NATIONAL PLC of 2 Triton Square Regents Place London

Postcode NW1 3AN

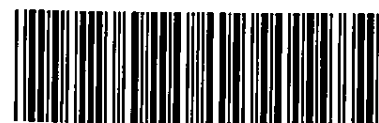
Presentor's name address and
reference (if any)Callaghans
DX 32803 FARNHAM

SMM/JKOC/ABBEY/COVER RENTALS

Time critical reference

For official Use
Mortgage Section

WEDNESDAY



A32

ACVEJ190

09/07/2008

139

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

(1) By way of Legal Mortgage the Leasehold property known as 6 The Weint, Driftway, Colnbrook, Slough, Berkshire, SL3 0LQ as the same is registered at HM Land Registry with Title Absolute under Title Number (part BK385472) flat Title not yet allocated and any Other Property now vested in the Company by way of Legal Mortgage

(11) By way of fixed charge -

(a) Other Property at any time hereinafter vested in the Company,

(b) all the Company's uncalled capital for the time being and all its Intellectual Property Rights and all other freehold and leasehold property now or in the future in which it has or acquires any legal or beneficial interest,

(c) any legal or beneficial interest which the Company has (whether now or in the future) in all and any securities,

(d) the Company's stock in trade and plant insofar as it is not already charged,

(e) all its Land interests not already effectively charged,

(f) its book debts,

(111) By way of assignment all the Company's Related Rights

(1v) The Company's Undertaking (other than anything already effectively charged or assigned) by way of floating charge including (without limitation) any immoveable property and any Assets falling within any of the types already herein previously mentioned situate in Scotland and not already effectively charged by way of fixed charge

(v) Further advances and readvances

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed



Date

8/7/08

On behalf of ~~XXXXXX~~ [mortgagee/chargee]†

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 Cheques and Postal Orders are to be made payable to Companies House.
- 6 The address of the Registrar of Companies is -
Companies House, Crown Way, Cardiff CF14 3UZ



FILE COPY

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 4472722
CHARGE NO. 39

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL AND GENERAL CHARGE
DATED 24 JUNE 2008 AND CREATED BY COVER RENTALS
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO ABBEY NATIONAL PLC ON ANY
ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO
CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 9
JULY 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 10 JULY 2008



Companies House
— for the record —

DXJ



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES