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COMPANIES FORM No. 395

Particulars of a mortgage or charge

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complete
legibly,
preferably in
black type,
or bold
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lettering

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage of charge

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf – Note 6)

For official use

18

Company number

04472722



Name of Company

✓ COVER RENTALS LIMITED

✓ Date of creation of the charge

20th APRIL 2007

T Description of the instrument (if any) creating or evidencing the charge (note 2)

Deed of Charge (the "Charge")

Amount secured by the mortgage or charge

27/2 the principal sum of £[150,000] or the balance thereof from time to time unpaid and interest thereon as provided in the Charge and all other amounts which are or may become payable by the Company under the provisions of the Charge any other document providing security for the Company's obligations under the Charge from time to time and all other monies which may be or become owing by the Company to the Chargeholder on any account

Names and addresses of the mortgagees or persons entitled to the charge

CA Capital Home Loans Limited

Admiral House

Harlington Way

Fleet

Hampshire

Postcode

GU51 4YA ("the Chargeholder")

Presenter's name address and reference (if any)

JRP/COVER/CO1226116

PHILLIPS SOLICITORS

TOWN GATE

38 LONDON STREET

BASINGSTOKE

HAMPSHIRE RG21 7NY

For official use
Mortgage Section

Time critical reference

FRIDAY



A42

ATFJGP28

27/04/2007

460

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

1	The Company charged in favour of the Chargeholder
1 1	details of the property FLAT 9 (PLOT 5) BLOCK A, GROUND FLOOR CHRISTINE INGRAM GARDENS, BRACKNELL, BERKSHIRE, RG42 2LX
1 2	('the property') by way of legal mortgage, by way of fixed charge the gross rents licence fees and other moneys receivable at the date of the Charge or thereafter at any time by the Company in respect of or arising out of any lease of the Property or any agreement for lease or otherwise without limitation derived by the Company from the Property or otherwise paid to or received by the Company in respect of the Property (including without limitation mesne profits) (the "Rental Income")
1 3	by way of floating charge the undertaking and all other property assets and rights of the Company not effectively charged by the provisions referred to above both present and future
2	The Company assigned to the Chargeholder all its right, title and interest in and to the Rental Income
3	The Company covenanted in the Charge not, without the prior written consent of the Chargeholder, to create or permit to exist any mortgage charge right of set-off lien or other security interest whatsoever upon the Property

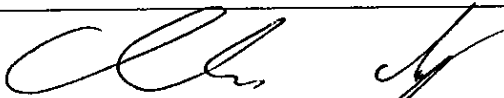
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in black type, or
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P104

Particulars as to commission allowance or discount (note 3)

Nil

Signed



Date 20/4/07

On behalf of [company] [mortgagee/chargee] (delete as appropriate)

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed **must be delivered to the Registrar of Companies within 21 days** after the date of creating of the charge (Section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charge is situated and the charge was created outside the United Kingdom (section 398) and such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situation in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, e g 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge', etc as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or

E&W (DS)

(b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 Cheques and Postal orders are to be made payable to Companies House
- 6 The address of the Registrar of Companies is
Companies House, Crown Way, Cardiff CF4 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 04472722

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF CHARGE DATED THE 20th APRIL 2007 AND CREATED BY COVER RENTALS LIMITED FOR SECURING £150,000 AND ALL OTHER MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CAPITAL HOME LOANS LIMITED ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 27th APRIL 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 3rd MAY 2007

PDW



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES