Sun CP Midco Limited

(company number 04467104) (the "Company")

SOLVENCY STATEMENT

OF THE DIRECTORS OF THE COMPANY

This solvency statement is made for the purposes of section 642 of the Companies Act 2006 (the "Act") and is in the form prescribed by the Companies (Reduction of Share Capital) Order 2008 (SI 2008/1915) and section 643 of the Act.

We, the undersigned, being all the directors of the Company as at the date of this statement, having taken into account all of the Company's liabilities (including any actual, contingent or prospective liabilities) have formed the opinion that

- as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- that the Company will be able to pay (or otherwise discharge) its debts in full as they fall due 2 during the year following the commencement of the winding up

Made and signed by all the directors of the Company on: 22 March 2016 Signed:

PAUL INGLETT

Director

MARTIN DALB

Director

23/03/2016

COMPANIES HOUSE