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**Private & confidential**  
FAO Vicki Brooks  
2 More London Riverside  
London  
SE1 2AP

Our ref st/cp/747

21 October 2013

Dear Madam,

**Statement on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006**

We write to you as company secretary of the Companies listed in the Appendix to this statement.

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of each of the companies listed in the Appendix that we consider should be brought to the attention of the respective companies' members or creditors.

Yours faithfully,

*KPMG Audit Plc*

KPMG Audit Plc





*KPMG Audit Plc*  
*Statement on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006*  
*21 October 2013*

Appendix

<i>Company name</i>	<i>Company registered number</i>
-MLLP Holdings Limited	04641061
-Montagu Funding Limited	04850502
-Montagu (Funding IV) Limited	07433030
-MPE G P Limited	02068638
-MPE K G P Limited	05479585
-MPE Comvest Limited	07433001
-MPE Retention Limited	07444251
-MML II Limited	5945979
-Montagu Management Limited	4600037
-Montagu Holdings Limited	4464887
-Montagu Oldco Limited	X2481154 X 02791154 V.B.

WEDNESDAY

1. IMMEDIATELY FOLLOWING THE END OF THE REPORTING PERIOD, THE COMPANY SHALL PROVIDE A STATEMENT OF THE RESULTS OF THE AUDIT TO THE MEMBERS OF THE COMPANY.