

# M

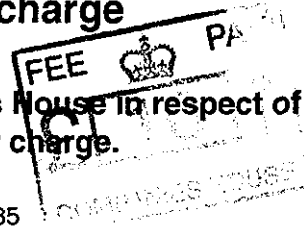
COMPANIES FORM No. 395

# 395

CHFP000

Please do not  
write in  
this marginPlease complete  
legibly, preferably  
in black type, or  
bold block lettering\* insert full name  
of Company

## Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of  
each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

000281/60

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

2

Company number

4464024

Name of company

\* **THE MERSEY HERITAGE SHIPREPAIR COMPANY LIMITED**  
Units 2 & 3 Woodend Avenue Industrial Estate, Woodend Avenue, Speke, Liverpool L24 9JF

Date of creation of the charge

29<sup>th</sup> September 2003

Description of the instrument (if any) creating or evidencing the charge (note 2)

Floating Charge

Amount secured by the mortgage or charge

All the Company's present and future liabilities to the Mortgagee arising from the Secured Documents whether solely or jointly with any other person or persons and all the Company's other liabilities whatever to the Mortgagee, including (without limitation) indebtedness on account of the Secured Documents obligations with respect to letters of credit, guarantees and indemnities, whether present, future, actual or contingent and whether or not matured or accrued due and whether incurred solely, severally or jointly with any other person and whether in sterling or in any other currency, together with interest, commission, bank charges and any other costs, charges and legal expenses (on a full indemnity basis) charged or incurred by the Mortgagee and including those arising from the Mortgagee perfecting or enforcing or attempting to enforce this Floating Charge or any other security (and its rights thereunder) held by the Mortgagee from time to time.

Names and addresses of the mortgagees or persons entitled to the charge

**TECHNICAL & GENERAL GUARANTEE COMPANY LIMITED**

14-16 Place Cornavin

Geneva, Switzerland

Postcode

CH-1201

Presenter's name address and  
reference (if any) :

Mr. Martin Athey  
The Bell House  
Bayham Abbey  
Lamberhurst  
Kent TN3 8BG

For official Use (02/00)

Mortgage Section

A34  
COMPANIES HOUSE

\*A5J6QP3M\*

0497  
11/10/03

Time critical reference

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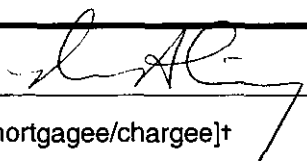
Please complete  
legibly, preferably  
in black type, or  
bold block lettering

All the Company's present and future undertaking and assets, whatever and wherever.

Particulars as to commission allowance or discount (note 3)

NONE

Signed



Date

6 Oct 2003

On behalf of [company][mortgagee/chargee]†

A fee of £10 is  
payable to  
Companies House  
in respect of each  
register entry for a  
mortgage or  
charge.  
(See Note 5)

† delete as  
appropriate

## Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04464024

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A FLOATING CHARGE DATED THE 29th SEPTEMBER 2003 AND CREATED BY THE MERSEY HERITAGE SHIPREPAIR CO LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO TECHNICAL & GENERAL GUARANTEE COMPANY LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 11th OCTOBER 2003.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16th OCTOBER 2003.

*pm*



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*

— for the record —