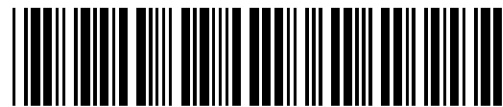


**Return of Allotment of Shares**Company Name: **BOXHILL TECHNOLOGIES PLC**Company Number: **04458947**Received for filing in Electronic Format on the: **20/04/2017**

X64QM00X

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**10/04/2017**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>500000000</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.001</b>
		Amount paid:	<b>0.002</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	2355829770
Currency:	GBP	Aggregate nominal value:	2355829.77

Prescribed particulars

THE ORDINARY CLASS OF SHARES ISSUED ARE NON-REDEEMABLE AND RANK EQUALLY IN TERMS OF (A) VOTING RIGHTS - ONE VOTE FOR EACH SHARE; (B) RIGHTS TO PARTICIPATE IN ALL APPROVED DIVIDEND DISTRIBUTIONS FOR THAT CLASS OF SHARE; (C) RIGHTS TO PARTICIPATE IN ANY CAPITAL DISTRIBUTION ON WINDING UP; AND (D) THE SHARES ARE NOT REDEEMABLE

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>2355829770</b>
		Total aggregate nominal value:	<b>2355829.77</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.