

**Return of Allotment of Shares**Company Name: **CARETECH HOLDINGS PLC**Company Number: **04457287**Received for filing in Electronic Format on the: **20/11/2020**

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**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**26/03/2020**

|                         |                 |                             |              |
|-------------------------|-----------------|-----------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>1605</b>  |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>0.005</b> |
|                         |                 | Amount paid:                | <b>3.05</b>  |
|                         |                 | Amount unpaid:              | <b>0</b>     |

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                         |                 |                          |                  |
|-------------------------|-----------------|--------------------------|------------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>112173473</b> |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>560867.37</b> |

Prescribed particulars

**THE HOLDERS OF ORDINARY SHARES ARE ENTITLED TO RECEIVE DIVIDENDS AS DECLARED FROM TIME TO TIME AND ARE ENTITLED TO ONE VOTE PER SHARE AT MEETING OF CARETECH HOLDINGS PLC (THE COMPANY )**

|                         |                 |                          |               |
|-------------------------|-----------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>DEFERRED</b> | Number allotted          | <b>53402</b>  |
|                         | <b>SHARES</b>   | Aggregate nominal value: | <b>267.01</b> |
| Currency:               | <b>GBP</b>      |                          |               |

Prescribed particulars

**DEFERRED SHARES HAVE NO RIGHT TO PARTICIPATE IN ANY DIVIDENDS = . .. .  
DECLARED, MADE OR PAID BY THE COMPANY DEFERRED SHARES HAVE THE RIGHT ON  
A RETURN OF ASSETS IN A WINDING UP TO A REPAYMENT OF CAPITAL PAID UP ON  
SUCH SHARES AFTER THE RIGHTS OF ALL HOLDERS OF ORDINARY SHARES HAVE BEEN  
DISCHARGED IN FULL AND A SUM OF £1 MILLION HAS BEEN PAID IN RESPECT OF EACH  
ORDINARY SHARE DEFERRED SHARES HAVE NO RIGHT TO PARTICIPATE IN THE ASSETS  
OF THE COMPANY AND NO RIGHT TO RECEIVE NOTICE OF OR ATTEND OR VOTE AT ANY  
GENERAL MEETING OF THE COMPANY.**

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## Statement of Capital (Totals)

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|           |            |                                |                  |
|-----------|------------|--------------------------------|------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>112226875</b> |
|           |            | Total aggregate nominal value: | <b>561134.38</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>         |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.