

**Return of Allotment of Shares**Company Name: **Deep Blue Restaurants Limited**Company Number: **04452665**Received for filing in Electronic Format on the: **09/04/2019**

X831DIFC

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	13/03/2019	13/03/2019

Class of Shares: ORDINARYNumber allotted **205000**Currency: **GBP**Nominal value of each share **0.01**Amount paid: **0.01**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	119003917
Currency:	GBP	Aggregate nominal value:	1190039.17

Prescribed particulars

£0.01 DEFERRED A) THE DEFERRED SHARES DO NOT CONFER RIGHTS ON THE HOLDERS THEREOF TO RECEIVE NOTICE OF OR ATTEND, SPEAK OR VOTE AT GENERAL MEETINGS OF THE COMPANY. B) IF THE COMPANY'S CAPITAL IS DIVIDED INTO DIFFERENT CLASSES, NO DIVIDENDS MAY BE PAID ON THE DEFERRED SHARES IF AT THE TIME OF PAYMENT ANY PREFERENTIAL DIVIDEND IS IN ARREAR. C) ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE (OTHER THAN A REDEMPTION OF SHARES OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES), THE SURPLUS ASSETS AND RETAINED PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: (I) FIRST, THE PROCEEDS SHALL BE DISTRIBUTED AMONGST THE ORDINARY SHAREHOLDERS PRO RATA AS NEARLY AS POSSIBLE TO THE NUMBER OF ORDINARY SHARES HELD BY EACH OF THEM, (II) SECOND, IF THE ORDINARY SHAREHOLDERS HAVE RECEIVED £100,000,000 OR MORE IN RESPECT OF EACH ORDINARY SHARE HELD BY THEM PURSUANT TO C)(I) ABOVE, THE HOLDERS OF THE DEFERRED SHARES SHALL RECEIVE THE NOMINAL VALUE FOR SUCH DEFERRED SHARES, AND (III) THIRD, ANY REMINING PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES AND THE HOLDERS OF DEFERRED SHARES PARI PASSU (AS IF THEY WERE ALL SHARES OF THE SAME CLASS) IN PROPORTION TO THE NUMBER OF SHARES HELD BY EACH OF THEM. D) THE COMPANY SHALL HAVE THE RIGHT AT ANY TIME TO REDEEM THE DEFERRED SHARES REGISTERED IN THE NAME OF ANY HOLDER AT A PRICE OF £0.000000001 PER DEFERRED SHARE BY PRIOR NOTICE IN WRITING TO SUCH HOLDER.

Class of Shares:	ORDINARY	Number allotted	47958024
Currency:	GBP	Aggregate nominal value:	479580.24

Prescribed particulars

£0.01 ORDINARY A) THE ORDINARY SHARES CONFER ON EACH HOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND EACH ORDINARY SHARE CARRIES ONE VOTE PER ORDINARY SHARE. B) THE ORDINARY SHARES CARRY FULL DIVIDEND RIGHTS. C) ON A RETURN

OF CAPITAL ON LIQUIDATION OR OTHERWISE (OTHER THAN A REDEMPTION OF SHARES OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES), THE SURPLUS ASSETS AND RETAINED PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: (I) FIRST, THE PROCEEDS SHALL BE DISTRIBUTED AMONGST THE ORDINARY SHAREHOLDERS PRO RATA AS NEARLY AS POSSIBLE TO THE NUMBER OF ORDINARY SHARES HELD BY EACH OF THEM, (II) SECOND, IF THE ORDINARY SHAREHOLDERS HAVE RECEIVED £100,000,000 OR MORE IN RESPECT OF EACH ORDINARY SHARE HELD BY THEM PURSUANT TO C) (I) ABOVE, THE HOLDERS OF THE DEFERRED SHARES SHALL RECEIVE THE NOMINAL VALUE FOR SUCH DEFERRED SHARES, AND (III) THIRD, ANY REMAINING PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF ORDINARY SHARES AND THE HOLDERS OF DEFERRED SHARES PARI PASSU (AS IF THEY WERE ALL SHARES OF THE SAME CLASS) IN PROPORTION TO THE NUMBER OF SHARES HELD BY EACH OF THEM. D) THE ORDINARY SHARES TO NOT CARRY ANY RIGHTS TO REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	166961941
		Total aggregate nominal value:	1669619.41
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.