

Company No. 04452522

**Elemica International Limited (the "Company")**

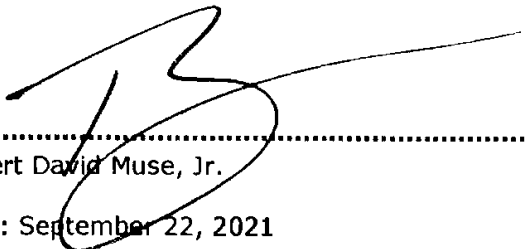
**Solvency statement under section 643 of the Companies Act 2006 (the "Act") made for the purposes of section 642 of the Act on September 22, 2021**

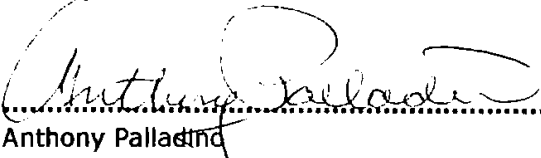
In order to create distributable reserves, the Company is proposing to reduce its share capital from £16,012,468 to £10,000 by cancelling and extinguishing 16,002,468 of the issued ordinary shares of £1.00 each in the Company, each of which is fully paid up.


We, the directors named below (being all the directors of the Company as at the date of this statement) having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

- (a) as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- (b) the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed by:

  
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Robert David Muse, Jr.  
Date: September 22, 2021

  
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Anthony Palladino  
Date: September 22, 2021

  
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Bradley Delizia  
Date: September 22, 2021