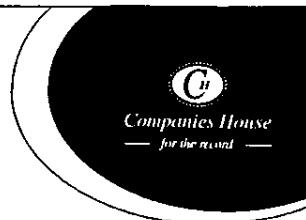


MG01

Particulars of a mortgage or charge

012699/13



A fee is payable with this form.
We will not accept this form unless you send the correct fee.
Please see 'How to pay' on the last page.

☒ What this form is for
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland.

☒ What this form is NOT for
You cannot use this form to
particulars of a charge for a
company. To do this, please
form MG01s.

WEDNESDAY



A90

AP7LOG1W

23/12/2009

306

COMPANIES HOUSE

1 Company details

Company number 0 4 4 4 8 9 2 5

Company name in full Bloomsbury International Limited

35 For official use

Filling in this form
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation d 0 d 9 m 1 m 2 y 2 y 0 y 0 y 9

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'.

Description Assignment of Receivables

4 Amount secured

Please give us details of the amount secured by the mortgage or charge.

Amount secured All right and all money now or in the future due or owing to the
Company.

Continuation page
Please use a continuation page if
you need to enter more details.

MG01

Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.

Name

Bank Hapoalim B.M.

Address

25 Savile Row

London

Postcode

W 1 S 2 E S

Name

Address

Postcode

Continuation page

Please use a continuation page if you need to enter more details.

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged.

Continuation page

Please use a continuation page if you need to enter more details.

Short particulars

The Company, with full title guarantee:

(a) assigns all its right, title and interest in and to the Receivables; and

(b) agrees to assign all its rights, title and interest in and to future Receivables immediately upon coming into existence.

MG01

Particulars of a mortgage or charge

| | |
|----------------------------------|--|
| 7 | Particulars as to commission, allowance or discount (if any) |
| Commission allowance or discount | <p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:</p> <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, <p>for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.</p> |

| | |
|----------|---|
| 8 | Delivery of instrument |
| | <p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).</p> |

| | | | | | |
|-----------|--|---|---|---|---|
| 9 | Signature | | | | |
| Signature | <p>Please sign the form here.</p> <table border="0"> <tr> <td data-bbox="336 1816 368 1883">X</td> <td data-bbox="416 1809 635 1928"> <p><i>Sandra Bowen</i> Sandra Bowen for and on behalf of Bank Hapoalim B.M.</p> </td> <td data-bbox="703 1809 938 1883"> <p><i>Teresa Morland</i> Teresa Morland</p> </td> <td data-bbox="1086 1839 1118 1883">X</td> </tr> </table> <p>This form must be signed by a person with an interest in the registration of the charge.</p> | X | <p><i>Sandra Bowen</i> Sandra Bowen for and on behalf of Bank Hapoalim B.M.</p> | <p><i>Teresa Morland</i> Teresa Morland</p> | X |
| X | <p><i>Sandra Bowen</i> Sandra Bowen for and on behalf of Bank Hapoalim B.M.</p> | <p><i>Teresa Morland</i> Teresa Morland</p> | X | | |

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Paul Harvey**

Company name **Bank Hapoalim B.M.**

Address **25 Savile Row**

Post town **London**

County/Region

Postcode **W 1 S 2 E S**

Country

DX

Telephone **020 7973 5400**



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have included the original deed with this form.
- ☐ You have entered the date the charge was created.
- ☐ You have supplied the description of the instrument.
- ☐ You have given details of the amount secured by the mortgagee or chargee.
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge.
- ☐ You have entered the short particulars of all the property mortgaged or charged.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House.'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 4448925
CHARGE NO. 38**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT AN ASSIGNMENT OF RECEIVABLES
DATED 9 DECEMBER 2009 AND CREATED BY BLOOMSBURY
INTERNATIONAL LIMITED FOR SECURING ALL MONIES DUE
OR TO BECOME DUE FROM THE COMPANY TO BANK
HAPOALIM B.M. WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 23 DECEMBER
2009**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7 JANUARY 2010

20
J.S.



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**