

MG01

Particulars of a mortgage or charge

30/4/13.



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A48 29/07/2011 81

COMPANIES HOUSE

refer to our guidance at
www.companieshouse.gov.uk

A fee is payable with this form
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

- ☒ **What this form is for**
You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland
- ☒ **What this form is NOT for**
You cannot use this form to register particulars of a charge for a Scottish company. To do this, please use form MG01s

1 Company details		8 <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> For official use
Company number	04448198	→ Filling in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *
Company name in full	BKF PLASTICS LTD	
2 Date of creation of charge		
Date of creation	d 26 m 07 y 2011	
3 Description		
Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'		
Description	Debenture (All Assets)	
4 Amount secured		
Please give us details of the amount secured by the mortgage or charge		
Amount secured	All monetary and all obligations and liabilities whether actual or contingent now or hereafter due owing or incurred by the Company to or in favour of ultimate invoice finance Limited, present or future, actual or contingent, liquidated or unliquidated, whether arising in or by contract, tort, restitution, assignment or breach of statutory duty and whether arising under the Factoring Agreement between ultimate invoice finance Limited and the Company or otherwise including (without prejudice to that generality) any such liability of the Company by virtue of any assignment to ultimate invoice finance Limited of any indebtedness incurred or to be incurred by the Company for any supply of any goods or services to or any hiring by the Company	
		Continuation page Please use a continuation page if you need to enter more details

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Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name ultimate invoice finance Limited

Address Bradley Pavilions, Pear Tree Road, Bradley Stoke, Bristol

Postcode B S 3 2 0 B Q

Name

Address

Postcode

Continuation page

Please use a continuation page if you need to enter more details

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

1 By way of first fixed charge

a) the freehold and leasehold property of the Company both present and future and all trade fixtures and fittings and all plant and machinery from time to time in or on any such land or buildings,

b) all goodwill and unpaid/and/or uncalled capital of the Company,

c) all stocks shares and securities and documents evidencing title to or the right to possession of any property at any time deposited with ultimate invoice finance Limited and the property mentioned in such documents,

d) all intellectual property now owned or at any time hereafter to be owned by the Company,

e) any debt (purchased or purported to be purchased by ultimate invoice finance Limited pursuant to the Factoring Agreement between ultimate invoice finance Limited and the Company), of which the ownership fails to vest absolutely and effectively in ultimate invoice finance Limited for any reason, together with the Related Rights pertaining to such Debt and the proceeds of it,

f) all amounts of indebtedness now or at any time hereafter owing or becoming due to the Company on any account whatsoever (together with their proceeds and the Related Rights pertaining thereto),


g) all amounts now or hereafter owing or becoming due to the Company by ultimate invoice finance Limited including (but not limited to) any amount retained by ultimate invoice finance Limited under any provision of the Factoring Agreement between ultimate invoice finance Limited and the Company

2 By way of first floating charge

All undertaking and all the property rights and assets of the Company, whosoever and wheresoever, both present and future, including the Company's stock in trade and its uncalled capital and the proceeds of such property rights and assets other than such of the same as shall for the time being be subject to the fixed charge created by clause 3 1 of the Debenture

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7	Particulars as to commission, allowance or discount (if any)	
	<p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, <p>for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered</p>	
Commission allowance or discount		
8	Delivery of instrument	
	<p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).</p>	
9	Signature	
	Please sign the form here	
Signature	<p>Signature</p> <p>X  X</p>	
	This form must be signed by a person with an interest in the registration of the charge	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Tansy Taylor**

Company name **ultimate invoice finance Limited**

Address **Bradley Pavilions, Pear Tree Road,**

Bradley Stoke

Post town **Bristol**

County/Region

Postcode **B S 3 2 0 B Q**

Country **UK**

DX

Telephone **085 251 3049**



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 4448198
CHARGE NO. 8**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE (ALL ASSETS)
DATED 26 JULY 2011 AND CREATED BY BKF PLASTICS
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO ULTIMATE INVOICE FINANCE
LIMITED ON ANY ACCOUNT WHATSOEVER UNDER THE
TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING
OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT
TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE
29 JULY 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 1 AUGUST 2011

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Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES