

Abbreviated Accounts
for the Year Ended 31 August 2006
for
RAL Group Limited



RAL Group Limited
Company Information
for the Year Ended 31 August 2006

DIRECTORS

R Lympny
M J P Worsley

SECRETARY

Mrs J Worsley

REGISTERED OFFICE

Villiers Road
Knowsley Business Park
Knowsley
Merseyside
L34 9ET

REGISTERED NUMBER

4430148 (England and Wales)

AUDITORS

The Wilson Henry Partnership
Registered Auditor
Chartered Accountants
145 Edge Lane
Liverpool
L7 2PG

**Report of the Independent Auditors to
RAL Group Limited
Under Section 247B of the Companies Act 1985**

We have examined the abbreviated accounts set out on pages three to five, together with the financial statements of RAL Group Limited for the year ended 31 August 2006 prepared under Section 226 of the Companies Act 1985

This report is made solely to the company, in accordance with Section 247B of the Companies Act 1985. Our work has been undertaken so that we might state to the company those matters we are required to state to it in a special auditors' report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the company, for our work, for this report, or for the opinions we have formed.

Respective responsibilities of directors and auditors

The directors are responsible for preparing the abbreviated accounts in accordance with Section 246 of the Companies Act 1985. It is our responsibility to form an independent opinion as to whether the company is entitled to deliver abbreviated accounts prepared in accordance with Sections 246(5) and (6) of the Act to the Registrar of Companies and whether the abbreviated accounts have been properly prepared in accordance with those provisions and to report our opinion to you.

Basis of opinion

We conducted our work in accordance with Bulletin 2006/3 "The Special Auditor's Report on Abbreviated Accounts in the United Kingdom" issued by the Auditing Practices Board. In accordance with that Bulletin we have carried out the procedures we consider necessary to confirm, by reference to the financial statements, that the company is entitled to deliver abbreviated accounts and that the abbreviated accounts to be delivered are properly prepared.

Opinion

In our opinion the company is entitled to deliver abbreviated accounts prepared in accordance with Sections 246(5) and (6) of the Companies Act 1985, and the abbreviated accounts have been properly prepared in accordance with those provisions.

The Wilson Henry Partnership
Registered Auditor
Chartered Accountants
145 Edge Lane
Liverpool
L7 2PG

The Wilson Henry Partnership

Date 28/06/2007

RAL Group Limited

**Abbreviated Balance Sheet
31 August 2006**

	Notes	31 8 06 £	£	31 8 05 £	£
FIXED ASSETS					
Investments	2		1,333,333		1,333,333
CURRENT ASSETS					
Debtors		235,037		1,125	
Cash at bank		13		3,107	
		<u>235,050</u>		<u>4,232</u>	
CREDITORS					
Amounts falling due within one year		<u>592,772</u>		<u>583,987</u>	
NET CURRENT LIABILITIES			<u>(357,722)</u>		<u>(579,755)</u>
TOTAL ASSETS LESS CURRENT LIABILITIES			975,611		753,578
CREDITORS					
Amounts falling due after more than one year			-		105,170
NET ASSETS			<u>975,611</u>		<u>648,408</u>
CAPITAL AND RESERVES					
Called up share capital	3		4,688		4,688
Share premium			533,770		533,770
Profit and loss account			<u>437,153</u>		<u>109,950</u>
SHAREHOLDERS' FUNDS			<u>975,611</u>		<u>648,408</u>

These abbreviated accounts have been prepared in accordance with the special provisions of Part VII of the Companies Act 1985 relating to small companies

The financial statements were approved by the Board of Directors on *7th November 06* and were signed on its behalf by



M J P Worsley - Director

RAL Group Limited

Notes to the Abbreviated Accounts for the Year Ended 31 August 2006

1 ACCOUNTING POLICIES

Accounting convention

The financial statements have been prepared under the historical cost convention and in accordance with the Financial Reporting Standard for Smaller Entities (effective January 2005)

Deferred tax

Deferred tax is recognised in respect of all timing differences that have originated but not reversed at the balance sheet date

2 FIXED ASSET INVESTMENTS

	Unlisted investments £
COST	
At 1 September 2005 and 31 August 2006	1,333,333
NET BOOK VALUE	
At 31 August 2006	1,333,333
At 31 August 2005	1,333,333

The company's investments at the balance sheet date in the share capital of companies include the following

Norco Holdings Limited

Nature of business Non trading holding company

Class of shares	% holding 100 00	31 8 06 £	31 8 05 £
Ordinary			
Aggregate capital and reserves		-	914,990
Profit for the year		-	140,257

3 CALLED UP SHARE CAPITAL

Authorised Number	Class	Nominal value £1	31 8 06 £	31 8 05 £
5,000	Ordinary		5,000	5,000
<i>Allotted, issued and fully paid</i> Number	<i>Class</i>	<i>Nominal value £1</i>	<i>31 8 06 £</i>	<i>31 8 05 £</i>
4,688	Ordinary		4,688	4,688
<i>Allotted and issued</i> Number	<i>Class</i>	<i>Nominal value</i>	<i>31 8 06 £</i>	<i>31 8 05 £</i>

4 GROUP ACCOUNTS EXEMPTION

The company is exempt from preparing consolidated financial statements as it qualifies as a small group and not an ineligible group as defined in s248 of Companies Act 1985

RAL Group Limited

**Notes to the Abbreviated Accounts - continued
for the Year Ended 31 August 2006**

5 INTERCOMPANY CROSS GUARANTEE

As part of the reorganisation of the company Bank of Scotland have lent funds to RAL Group Limited, the ultimate parent company, for the purchase of the shares in Nolans. As a consequence of this the Bank of Scotland have a cross guarantee for all sums due and to become due between Nolan Bros of Bootle Limited, RAL Group Limited, Norco Holdings Limited, Marplace (Number 422) Limited and Cromax (UK) Limited.

Bank of Scotland also have a debenture incorporating fixed and floating charges over all RAL Group Limited's undertakings and assets, including uncalled capital.