

Company number 4416252

ROTHSCHILD WEALTH MANAGEMENT (UK) LIMITED

(the "Company")

STATEMENT OF DIRECTORS

We, the Directors named below (being all of the Directors of the Company as at the date of this statement), make the following statement under section 644(5) of the Companies Act 2006 (the "CA 2006")

As set out in the written resolution circulated to members on 23 February 2016, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the CA 2006. The Directors signed the solvency statement under section 643 of the CA 2006 (**Solvency Statement**) on 23 February 2016 and the resolution approving the reduction of capital (**Resolution**) was passed as a written resolution 24 February 2016

We confirm that

- 1 The Solvency Statement was made not more than 15 days before the date that the Resolution to reduce the share capital of the Company was passed
- 2 A copy of the Solvency Statement was sent and submitted to every eligible member of the Company at or before the time at which the proposed Resolution was sent and submitted to that member, in accordance with section 642(2) of CA 2006

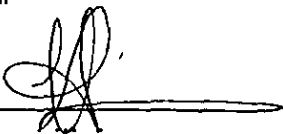
This statement may be signed by the Directors of the Company in any number of counterparts, all of which when taken together will constitute one statement

Signed
Gary Powell



Date 23/2/16

Signed
Helen Watson



Date 23/2/16

Signed
Gareth Johnson



Date 23/2/16

Signed
Alexander MacPhee



Date 23/2/16

THURSDAY



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10/03/2016

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