

SH01

Return of allotment of shares

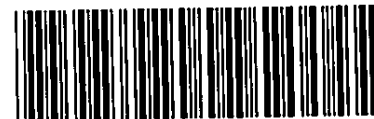


You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscrip-
tion formation of the company or
for an allotment of a new class of
shares by an unlimited company

SATURDAY



A17 *APX5VKEU* 179
29/05/2010
COMPANIES HOUSE

1 Company details

Company number 0 4 3 9 9 5 6 8

Company name in full Acamar Films Limited

Filing in this form
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date d2 d3 m1 m2 y2 y0 y0 y9
To Date d d m m y y y y

Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares

Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
B Ordinary	£ Sterling	20,000	£1 00	£1 00	nil

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration
If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
A Ordinary	£0 0001	nil	4,250,000	£ 425
B Ordinary	£1 00	nil	500,000	£ 500,000
				£
				£
Totals			4,750,000	£ 500,425

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate
nominal value ④

④ Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example: £100 + €100 + \$10 etc

① Including both the nominal value and any
share premium

② E.g. Number of shares issued multiplied by
nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation
page if necessary

③ Total number of issued shares in this class.


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7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. A separate table must be used for each class of share Continuation page Please use a Statement of Capital continuation page if necessary
Class of share	A Ordinary £0 0001	
Prescribed particulars ①	Please see attached continuation sheet	
Class of share	B Ordinary £1 00	
Prescribed particulars ①	Please see attached continuation sheet	
Class of share		
Prescribed particulars ①		

8 Signature

I am signing this form on behalf of the company		② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership ③ Person authorised Under either section 270 or 274 of the Companies Act 2006
Signature	Signature X HAL MANAGEMENT LIMITED SECRETARY By  This form may be signed by Secretary	
Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager		

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	A Ordinary £0 0001	
Prescribed particulars	<p>Upon the occurrence of an Asset Sale, the holders of the A Ordinary Shares, the holders of the B Ordinary Shares and the holders of the C Ordinary Shares shall be entitled to all amounts remaining from the net proceeds (after the payments have been made to the B Ordinary shareholders and the C Ordinary shareholders in respect of the aggregate of the B Capital Invested and the C Capital Invested and the B Share Premium and the C Share Premium respectively) in proportion to the number of A Ordinary Shares, B Ordinary Shares and C Ordinary Shares held respectively pro rata as if one class</p> <p>Whatever the number of A Ordinary Shares in issue at any time, the A Ordinary Shares shall confer on the holders thereof the right (pro rata to the number of A Ordinary Shares held by each of them) to cast an aggregate of 51% of the voting rights capable of being cast on all matters decided by a vote at general meetings</p> <p>For the purposes of the above, the following terms shall have the following meanings</p> <p>"Asset Sale" means the sale of all or substantially all of the business, undertaking or assets of the Company and its subsidiaries (taken as a whole)</p> <p>"B Capital Invested" means the amount paid up or credited as paid up on the B Ordinary Shares together with the amount of any share premium in respect of such shares</p> <p>"B Share Premium" means the sum equal to 60% of the aggregate of the amount paid up or credited as paid up on the B Ordinary Shares together with the amount of any share premium in respect of such shares</p> <p>"C Capital Invested" means the amount paid up or credited as paid up on the C Ordinary Shares together with the amount of any share premium in respect of such shares</p> <p>"C Share Premium" means the sum equal to 60% of the aggregate of the amount paid up or credited as paid up on the C Ordinary Shares together with the amount of any share premium in respect of such shares</p>	

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	B Ordinary £1 00	
Prescribed particulars	<p>Upon the occurrence of an Asset Sale or a Share Sale, the net proceeds shall be paid to the holders of B Ordinary Shares as follows</p> <p>(a) (between them pro rata to their respective holdings of B Ordinary Shares) the aggregate of the B Capital Invested,</p> <p>(b) (between them pro rata their respective holdings of B Ordinary Shares) the B Share Premium,</p> <p>(c) all amounts remaining from the net proceeds after the payments described in (a) and (b) and, if applicable, after the payments made to the holders of the C Ordinary Shares as required by the Articles of Association, in proportion to the number of shares of whatever class held respectively (as the case may be) pro rata as if one class</p> <p>For the purposes of the above, the following terms shall have the following meanings</p> <p>"Asset Sale" means the sale of all or substantially all of the business, undertaking or assets of the Company and its subsidiaries (taken as a whole)</p> <p>"B Capital Invested" means the amount paid up or credited as paid up on the B Ordinary Shares together with the amount of any share premium in respect of such shares</p> <p>"B Share Premium" means the sum equal to 60% of the aggregate of the amount paid up or credited as paid up on the B Ordinary Shares together with the amount of any share premium in respect of such shares</p> <p>"Share Sale" means the sale of the Company in a single transaction or by means of a series of related transactions, to a person (together with any person acting in concert (within the meaning given to that expression in the City Code on Takeovers and Mergers as in force as at the date of adoption of the Company's articles) pursuant to which such person(s) propose(s) to acquire all of the outstanding share capital or otherwise</p>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Our ref 313**

Company name **Harbottle & Lewis LLP**

Address **Hanover House**

14 Hanover Square

Post town **London**

County/Region

Postcode **W 1 S 1 H P**

Country **United Kingdom**

DX **44617 Mayfair**

Telephone



Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk