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COMPANIES FORM No 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

531361/13

395

To the Registrar of Companies For official use

Company Number

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4387670

Name of Company

PI-GEN PHARMA LIMITED

Date of creation of the charge

3 APRIL 2008

Description of the instrument (if any) creating or evidencing the charge (Note 2)

DEBENTURE BETWEEN PI-GEN PHARMA LIMITED (1)
AAH PHARMACEUTICALS LIMITED (2)
BARCLAY PHARMACEUTICALS LIMITED (3)

Amount secured by the mortgage or charge

All monies and liabilities whether certain or contingent which now are or at any time may be due owing or incurred by the company to AAH Pharmaceuticals Limited and Barclay Pharmaceuticals Limited or for which the company may be or become liable to it in any manner whatsoever whether alone or jointly with other person in whatever name style or firm and whether as principal or surety together with any interest and all other legal and other costs and expenses incurred by AAH Pharmaceuticals Limited and Barclay Pharmaceuticals Limited in relation to the debenture or enforcing the security thereby created on a full and unqualified indemnity basis ✓

Names and Addresses of the mortgagees or persons entitled to the charge

AAH Pharmaceuticals Limited

Barclay Pharmaceuticals Limited

Sapphire Court
Walsgrave Triangle
Coventry
CV2 2TX

Presentor's name, address
And reference (if any)

Statim Finance Limited
Sapphire Court
Walsgrave Triangle
Coventry
CV2 2TX

Ref SF01508
CHAPP

Time critical reference

For official use
Mortgage section

Post room

SATURDAY



A06

05/04/2008
COMPANIES HOUSE

491

Short particulars of all the property mortgaged or charged

- 1) A legal mortgage on all freehold and leasehold property of the company and all buildings and fixtures (including trade fixtures) fixed plant and machinery from time to time on such property and or the proceeds of sale thereof and in particular on the property known as 157 Pitshanger Lane, Ealing and 7 Gossops Parade, Gossop Green, Crawley
- 2) A floating equitable charge on all future freehold and leasehold property of the companies and all buildings and fixtures (including trade fixtures) fixed plant and machinery from time to time on such property and/or the proceeds on sale
- 3) A fixed charge on the goodwill and uncalled capital of the company both present and future
- 4) All book and other debts revenues and claims both present and future (including things in action which may give rise to a debt revenue or claim) due or owing which may become due or owing to or purchased or otherwise acquired by the company
- 5) A floating charge on the undertaking and all property and assets of the company both present and future

Particulars as to commission allowance or discount (note 3)

NONE

For and on behalf of

AAH PHARMACEUTICALS LIMITED

Signed

Date 3/4/2008

Authorised Signatory

On behalf of AAH Pharmaceuticals Limited

Notes

1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside of the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted

2 A description of the instrument, e.g. "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given

3 In this section there should be inserted the amount or rate per cent of commission, allowance or discount (if any) paid or made directly or indirectly by the company to any person in consideration of his

- (a) Subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- (b) Procuring or agreeing to produce subscriptions, whether absolute or conditional, for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered

4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet

5 This form should be addressed to the Mortgage Section, PO Box 716, Companies House, Crown Way, Cardiff, CF4 3YA



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 4387670
CHARGE NO. 1**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 3 APRIL 2008
AND CREATED BY PI-GEN PHARMA LTD. FOR SECURING ALL
MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO
AAH PHARMACEUTICALS LIMITED AND BARCLAY
PHARMACEUTICALS LIMITED ON ANY ACCOUNT
WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 5 APRIL 2008**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11 APRIL 2008



Companies House
— for the record —

PS



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**