



SH02

Notice of consolidation, sub-division, redemption
of shares or re-conversion of stock into shares



Companies House

☒ What this form is for
You may use this form to give
notice of consolidation,
sub-division, redemption of
shares or re-conversion of stock
into shares.

☐ What this form is NOT for
You cannot use this form to
register a company or to make
any other

THURSDAY



LD2 05/10/2017 #20
COMPANIES HOUSE

1 Company details

Company number 04369054

Company name in full Land Securities Group PLC

→ Filling in this form
Please ensure you include all
relevant details

All fields are mandatory unless
specified or indicated by *

2 Date of resolution

Date of resolution 27/09/2017

3 Consolidation

Please show the amendments to each class of share

	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
Ordinary Shares				

4 Sub-division

Please show the amendments to each class of share

	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
Ordinary Shares				

5 Redemption

Please show the class number and nominal value of shares that have been
redeemed. Only redeemable shares can be redeemed

	Number of issued shares	Nominal value of each share
B Shares	790,866,539	£474,519,923.40

S-32

Notice of 20150 March 2015 (with re-conversion of shares to re-convertive S of stock into shares)

6 Re-conversion

Re-conversion of shares to re-convertive S of stock into shares

New share structure

Class of shares	Number of shares	Aggregate nominal value	Total aggregate amount unpaid (if any) (e.g. S etc.)
Ordinary	751,276,560	£80,136,166.40	£0.00

7 Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in Currency table A and Euros in Currency table B.

Please use a separate table for each currency (if appropriate). For example, add pound sterling in Currency table A and Euros in Currency table B.

Currency	Class of shares	Number of shares	Aggregate nominal value (e.g. S etc.)	Total aggregate amount unpaid (if any) (e.g. S etc.)
Complete a separate table for each currency	e.g. Ordinary (Preferred etc.)		Number of shares issued multiplied by nominal value	Including total amount paid and any share premium

Currency table A

GBP	Ordinary	751,276,560	£80,136,166.40	
Totals		751,276,560	£80,136,166.40	£0.00

Currency table B

Totals				

Currency table C

Totals				

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
751,276,560	£80,136,166.40	£0.00

① Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

8 Statement of capital (prescribed particulars of rights attached to shares) ^①

[illegible]

9 Signature

	I am signing this form on behalf of the company	2 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE), indicate the role of the signatory and insert details of the company in part 2 of the form (signing as a shareholder)
Signature	X <i>Lutz Niles</i> X	3 Person authorised Under Article 10(1) of 207, or 274 of the Companies Act 2006
	This form may be signed by: Director 2 Secretary / Person authorised 3 <u>Administrator, Administrative Receiver, Receiver, Receiver manager, DRC manager</u>	

$\mathcal{P}_1 = \{ \text{P}_1, \text{P}_2, \text{P}_3, \text{P}_4, \text{P}_5, \text{P}_6, \text{P}_7, \text{P}_8, \text{P}_9, \text{P}_{10}, \text{P}_{11}, \text{P}_{12}, \text{P}_{13}, \text{P}_{14}, \text{P}_{15}, \text{P}_{16}, \text{P}_{17}, \text{P}_{18}, \text{P}_{19}, \text{P}_{20}, \text{P}_{21}, \text{P}_{22}, \text{P}_{23}, \text{P}_{24}, \text{P}_{25}, \text{P}_{26}, \text{P}_{27}, \text{P}_{28}, \text{P}_{29}, \text{P}_{30}, \text{P}_{31}, \text{P}_{32}, \text{P}_{33}, \text{P}_{34}, \text{P}_{35}, \text{P}_{36}, \text{P}_{37}, \text{P}_{38}, \text{P}_{39}, \text{P}_{40}, \text{P}_{41}, \text{P}_{42}, \text{P}_{43}, \text{P}_{44}, \text{P}_{45}, \text{P}_{46}, \text{P}_{47}, \text{P}_{48}, \text{P}_{49}, \text{P}_{50}, \text{P}_{51}, \text{P}_{52}, \text{P}_{53}, \text{P}_{54}, \text{P}_{55}, \text{P}_{56}, \text{P}_{57}, \text{P}_{58}, \text{P}_{59}, \text{P}_{60}, \text{P}_{61}, \text{P}_{62}, \text{P}_{63}, \text{P}_{64}, \text{P}_{65}, \text{P}_{66}, \text{P}_{67}, \text{P}_{68}, \text{P}_{69}, \text{P}_{70}, \text{P}_{71}, \text{P}_{72}, \text{P}_{73}, \text{P}_{74}, \text{P}_{75}, \text{P}_{76}, \text{P}_{77}, \text{P}_{78}, \text{P}_{79}, \text{P}_{80}, \text{P}_{81}, \text{P}_{82}, \text{P}_{83}, \text{P}_{84}, \text{P}_{85}, \text{P}_{86}, \text{P}_{87}, \text{P}_{88}, \text{P}_{89}, \text{P}_{90}, \text{P}_{91}, \text{P}_{92}, \text{P}_{93}, \text{P}_{94}, \text{P}_{95}, \text{P}_{96}, \text{P}_{97}, \text{P}_{98}, \text{P}_{99}, \text{P}_{100} \}$

As a result, the average number of children per woman is 1.9, which is below the replacement level of 2.1. The fertility rate has declined from 2.5 in 1960 to 1.9 in 1990. The current infant mortality rate stands at 100 per 1,000 live births, and the average life expectancy at birth is 68 years.

Susannah Garland

Land Securities Group PLC

100 Victoria Street

London

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020 7204 5226

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have entered the date of resolution in Section 2
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6
- ☐ You have completed the statement of capital
- ☐ You have signed the form

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Please note that all information on this form will appear on the public record.

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales
The Registrar of Companies, Companies House
25 Abchurch Lane, London, EC4N 3DF
DX 909590 London

For companies registered in Scotland:
The Registrar of Companies, Companies House
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX EDD35 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House
Second Floor, The Linennal, 32-38 Linennal Street
Belfast, Northern Ireland, BT2 3BG
DX 431118, Belfast 1

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For further information, please see the guidance notes on the website at www.gov.uk/companyhouse or email enquiries@companyhouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Complete a separate table for each currency

$$m = 1, 2, \dots, \infty, \quad \lambda = 1, 2, \dots, \infty, \quad \mu = 1, 2, \dots, \infty,$$

8

[illegible]