

MG01

Particulars of a mortgage or charge

Oyez

025403/13

A fee is payable with this form.

We will not accept this form unless you send the correct fee.

Please see 'How to pay' on the last page.

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland.

☐ **What this form is NOT for**
You cannot use this form to
particulars of a charge for a
company. To do this, please
form MG01s.

SATURDAY



PC3

PVVNOF5C

21/11/2009

231

COMPANIES HOUSE

1 Company details

Company number 0 4 3 6 3 4 0 8

Company name in full MIDWICKET LIMITED

For official use

Filling in this form

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation 0 1 0 9 1 1 2 0 0 9

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'.

Description LEGAL CHARGE

4 Amount secured

Please give us details of the amount secured by the mortgage or charge.

Amount secured All moneys and liabilities which shall for the time being
(and whether on or at any time after demand) be due owing
or incurred to the Bank by the Company whether actually
or contingently and whether solely or jointly with any
other person and whether as principal or surety including
interest discount commission or other lawful charges and
expenses which the Bank may in the course of its business
charge or incur for keeping the Company's account or
otherwise and so that interest shall be computed and
compounded according to the usual mode of the Bank as
well after as before any demand made or judgement
obtained under the Deed (the "Indebtedness").

Continuation page

Please use a continuation page if
you need to enter more details.

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5	Mortgagee(s) or person(s) entitled to the charge (if any)	
Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.		Continuation page Please use a continuation page if you need to enter more details.
Name	CLOSE BROTHERS LIMITED	
Address	10 Crown Place, London	
Postcode	E C 2 A 4 F T	
Name		
Address		
Postcode		

6	Short particulars of all the property mortgaged or charged	
Please give the short particulars of the property mortgaged or charged.		Continuation page Please use a continuation page if you need to enter more details.
Short particulars	<p>The Company charges to the Bank with full title guarantee:</p> <p>(a) by way of first legal mortgage the freehold land and buildings known as land adjoining the Larches, Bristol Road, Thornbury, Bristol BS35 3JA as the same is registered at the Land Registry with title absolute under title number GR324526 (the "Property");</p> <p>(b) by way of fixed charge all of its rights to and interest in any insurances in respect of the Property taken out by or on behalf of the Company;</p> <p>(c) by way of fixed charge the gross rents licence fees and other monies receivable now or hereafter at any time by the Company in respect of or arising out of any lease or otherwise with limitation derived by or paid to or received by the Company in respect of the Property (including without limitation all mesne profits) (the "Rental Income") but excluding insurance rents or service charges or the like or any value added tax thereon;</p> <p>(d) by way of fixed charge all its interest in and rights under any contracts or agreements or claims for or in respect of the sale purchase leasing mortgaging management carrying out of works to development or redevelopment of or other dealing with or ownership of the Property or any part thereof (including for the avoidance of doubt its rights (A) against any person giving any guarantee or security for the performance of any obligations under any such contracts or agreements (B) against any person arising under any agreement for the provision of professional or other services in connection with the carrying out of any works to the Property and (C) against any person arising under any environmental claim by the Company);</p> <p>(cont.../)</p>	

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7	Particulars as to commission, allowance or discount (if any) Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his: <ul style="list-style-type: none">- subscribing or agreeing to subscribe, whether absolutely or conditionally, or- procuring or agreeing to procure subscriptions, whether absolute or conditional, for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.	
Commission allowance or discount	NIL	
8	Delivery of instrument You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866). We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).	
9	Signature Please sign the form here. Signature X  X This form must be signed by a person with an interest in the registration of the charge.	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

Joshua Broughton

Company name

BRECHER

Address

HERON PLACE

3 GEORGE STREET

LONDON

Post town

County/Region

Postcode

W

1

U

3

Q

G

Country

DX

DX 42701 OXFORD CIRCUS NORTH

Telephone

020 7563 1000



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have included the original deed with this form.
- ☐ You have entered the date the charge was created.
- ☐ You have supplied the description of the instrument.
- ☐ You have given details of the amount secured by the mortgagee or chargee.
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge.
- ☐ You have entered the short particulars of all the property mortgaged or charged.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House.'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01 - continuation page

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6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged.	
Short particulars	<p>(CONT...)</p> <p>(e) by way of fixed charge the goodwill of any business carried on by the Company at the Property; and</p> <p>(f) by way of floating charge all moveable plant machinery implements utensils furniture and equipment now or from time to time at the Property</p> <p>((a) to (f) together being the "Mortgaged Property").</p> <p>Note inter alia that:</p> <p>1. The Company will not without the prior written consent of the Bank convey assign or transfer any estate in the Mortgaged Property to any other person nor create or purport or attempt to create or permit to subsist any mortgage charge lien (otherwise than a lien arising automatically by operation of law) right of set-off or other security interest or other encumbrance on the Mortgaged Property or any part thereof not create or purport to attempt to create or permit to subsist any floating charge or debenture over the whole or substantially the whole of the assets and/or undertaking of the Company without the prior written consent of the Bank.</p> <p>2. No statutory or other power of granting or agreeing to grant or of accepting surrenders of leases or tenancies and approving assignments or underlettings of leases or tenancies of the Property or any part thereof shall be capable of being exercised by the Company without the prior consent in writing of the Bank.</p>	



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 4363408
CHARGE NO. 5**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 19
NOVEMBER 2009 AND CREATED BY MIDWICKET LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO CLOSE BROTHERS LIMITED ON ANY ACCOUNT
WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 21 NOVEMBER
2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23 NOVEMBER
2009



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES