



88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

4359578

Company name in full

OXIGEN II LIMITED

Shares allotted (including bonus shares):

Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box)</i>	From			To		
	Day	Month	Year	Day	Month	Year
	04	05	2005			
Class of shares <i>(ordinary or preference etc)</i>	ORDINARY					
Number allotted	3038079					
Nominal value of each share	£0.01					
Amount (if any) paid or due on each share <i>(including any share premium)</i>	£0.010374					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

Consideration for which
the shares were allotted
*(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)*

£31,517

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name ALUN MORRIS JOHNS		Class of shares allotted	Number allotted
Address 30 Prospect Road, Barnet, Hertfordshire		ORDINARY	1549956
UK Postcode E N 5 5 A L			
Name ANDREW JAMES LYNCH		Class of shares allotted	Number allotted
Address 70a Garfield Road, Wimbledon, London,		ORDINARY	425,104
UK Postcode S W 1 9 8 S B			
Name DANIELLE SERRUYA		Class of shares allotted	Number allotted
Address 28 Alfreton Close, Wimbledon, London		ORDINARY	10,821
UK Postcode S W 1 9 5 N S			
Name LUCILLA MARY COTTERELL		Class of shares allotted	Number allotted
Address 10 St. Georges Terrace, London		ORDINARY	137,579
UK Postcode N W 1 8 X H			
Name JONQUIL FLORENTIN		Class of shares allotted	Number allotted
Address 2 Elliot Square, Swiss Cottage, London		ORDINARY	22,672
UK Postcode N W 3 3 S U			

Please enter the number of continuation sheets (if any) attached to this form

Signed

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

4 May 2005

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

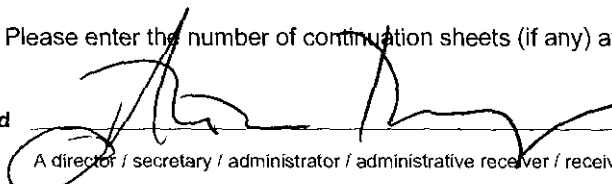
Tel	
DX number	DX exchange

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name LOUIS FLORENTIN-LEE <hr/> Address 55 Leith Mansions, Grantully Road, London, <i>AT</i> <u>26 Randolph Gardens, Maida Vale, London, NW6 5EH</u> UK Postcode <u>W 9 1 L H</u> <i>AT</i>		Class of shares allotted <hr/> ORDINARY <hr/>	Number allotted <hr/> 45,344 <hr/>
Name YVES FLORENTIN-LEE <hr/> Address 2 Elliot Square, Swiss Cottage, London, <hr/> UK Postcode <u>N W 3 3 S U</u>		Class of shares allotted <hr/> ORDINARY <hr/>	Number allotted <hr/> 70,078 <hr/>
Name RICHARD RALSTON FOULKES <hr/> Address 140 Priory Lane, London, <hr/> UK Postcode <u>S W 1 5 5 J P</u>		Class of shares allotted <hr/> ORDINARY <hr/>	Number allotted <hr/> 753,852 <hr/>
Name JULIAN FRIEDMAN <hr/> Address 2 Elliot Square, Swiss Cottage, London <hr/> UK Postcode <u>N W 3 3 S U</u>		Class of shares allotted <hr/> ORDINARY <hr/>	Number allotted <hr/> 22,672 <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode <u> </u>		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>

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