

# MG02

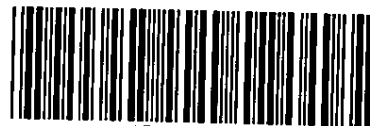
## Statement of satisfaction in full or in part of mortgage or charge



✓ **What this form is for**  
You may use this form to register a  
statement of satisfaction in full or in  
part of a mortgage or charge

✗ **What this form is NOT**  
You cannot use this form to register  
a statement of satisfaction in full or  
in part of a fixed charge mortgage  
company registered in Scotland. If you  
do this, please use form MG01.

TUESDAY



SCT \*S1ZN64R6\* 08/01/2013 #51  
COMPANIES HOUSE

### 1 Company details

Company number 0 4 3 5 8 8 7 5

Company name in full Yodel XL Limited (the "Chargor")

For official use

→ **Filing in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 2 Creation of charge

Date charge created d2 d9 m0 m6 y2 y0 y1 y2

Description ① Share Pledge (the "Charge")

Date of registration ② d0 d3 m0 m7 y2 y0 y1 y2

① You should give a description of  
the instrument (if any) creating or  
evidencing the charge,  
e.g. 'Legal charge'

② The date of registration may be  
confirmed from the certificate

### 3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the  
debenture holders

Name Lloyds TSB Bank plc (the "Lender")

Address 25 Gresham Street

London

Postcode E C 2 V 7 H N

Name

Address

Postcode

Name

Address

Postcode

**Continuation page**  
Please use a continuation page if  
you need to enter more details

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**4 Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

Continuation page  
Please use a continuation page if  
you need to enter more details

Short particulars

The Chargor, by way of continuing security for the payment and discharge of the Secured Liabilities

- 1 pledged and charged to and in favour of the Lender the Existing Shares and any Related Rights to which it is entitled at the date of its execution of the Charge, and
- 2 irrevocably and unconditionally binds and obliges itself to pledge and charge to and in favour of the Lender and in accordance with the remaining provisions of Clause 3 of the Charge, any Further Shares and any Related Rights to which it becomes entitled after the date of its execution of the Charge

**Definitions**

**"Existing Shares"** means the shares in the capital of Yodel XL (Scotland) Limited (SC093044) referred to in the schedule annexed to the Charge,

**"Further Shares"** means any shares in the capital of Yodel XL (Scotland) Limited (SC093044) (other than the Existing Shares) at any time and from time to time held by the Chargor,

**"Group"** has the meaning given to that term in the facilities agreement between, *inter alia*, Home Delivery Network Limited, Yodel Logistics Limited and the Lender originally dated 24 March 2010, as amended on 16 May 2011, amended and restated on 17 February 2012 and as further amended and restated on 29 June 2012,

**"Related Rights"** means any dividend or interest paid or payable in relation to any of the Shares and any rights, money or property accruing or offered at any time in relation to any of the Shares by way of redemption, substitution, exchange, bonus or preference, under option rights or otherwise,

**"Secured Liabilities"** means all present and future obligations and liabilities (whether actual or contingent and whether owed jointly or severally or alone or in any other capacity whatsoever) of each present or future member of the Group to the Lender (including all monies covenanted to be paid under the Charge), and

**"Shares"** means the Existing Shares and the Further Shares

**5 Satisfaction of the debt**

I confirm that the debt for which the charge described above was given has been paid or satisfied ①

☒ In full

☐ In part

① Please tick one box only

**6 Signature**

Please sign the form here

Signature

Signature



☒ For and on behalf of Shepherd and Wedderburn LLP (acting on behalf of the Chargor) ☒

This form must be signed by a person with an interest in the registration of the charge

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Andrew Kinnes

Company name Shepherd and Wedderburn LLP

Address 1 Exchange Crescent

Conference Square

Post town Edinburgh

County/Region

Postcode E H 3 8 U L

Country UK

DX DX 551970 Edinburgh 53

Telephone 0131 228 9900



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

#### For companies registered in England and Wales

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

#### For companies registered in Scotland.

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

#### For companies registered in Northern Ireland.

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the charge details in Section 2
- ☐ You have completed the name and address of the chargee, or trustee for the debenture holders
- ☐ You have completed the short particulars of the property mortgaged or charged
- ☐ You have confirmed whether the charge is to be satisfied in full or in part
- ☐ You have signed the form



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)