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COMPANIES HOUSE

CHFP000
10/09 Version 2.0

MG01**Particulars of a mortgage or charge****5****Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name

GE Commercial Finance Limited

Address

Enterprise House, Bancroft Road, Reigate, Surrey

Postcode

R H 2 7 R T

Name

Address

Postcode

Continuation page

Please use a continuation page if you need to enter more details

6**Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details.

Short particulars

See Schedule 1 for particulars of the property charged and Schedule 2 for the definitions of terms used in this Form MG01 and in Schedule 1

SCHEDULE 1 SHORT PARTICULARS OF THE PROPERTY MORTGAGED OR CHARGED BY THE MORTGAGE

Defined terms used herein have the meaning set out in Schedule 2

1 The Company, as continuing security for the payment, discharge and performance of all the Secured Liabilities in relation to all of the following assets whether at the date of the Mortgage or in the future belonging to it, in each case with full title guarantee

See attached schedule

1 1 Fixed Charge charged to the Security Holder by way of separate fixed charges all its Plant and Machinery listed in Schedule 1 of the Mortgage and, the benefit of all the Company's rights and claims against any person in respect of the design, construction, repair or replacement of the same,

1 2 Assignment by way of security assigned and agreed to assign by way of security to the Security Holder all its rights, title and interest in and to

1 2 1 the benefits arising under the Policies, and

1 2 2 any contracts relating to or benefiting the Plant and Machinery,

1 3 Floating charge charged to the Security Holder by way of floating charge all of the undertaking, property, rights and assets whatsoever and wheresoever arising both present and future (including to the extent not effectively charged by way of fixed charge or assigned by way of security under the Mortgage) The floating charge created by the Mortgage is a qualifying floating charge for the purposes of paragraph 14 of schedule B1 to the Insolvency Act 1986

/continued

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Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged
	Please give the short particulars of the property mortgaged or charged
Short particulars	<p>2 Negative Pledge The Company agreed with the Security Holder that, whilst the security created by the Mortgage exists, it will</p> <p>2 1 not sell, transfer, assign, lease out, license, lend or otherwise dispose of the whole or any part of its Charged Assets or any interest therein (or agree to do so) without the prior written consent of the Security Holder;</p> <p>2 2 ensure that no Encumbrances will arise in respect of its Charged Assets without the prior written consent of the Security Holder.</p> <p>SCHEDULE 2 DEFINITIONS OF TERMS USED IN FORM MG01USED IN THE MORTGAGE</p> <p>Administrator an administrator appointed under the Mortgage,</p> <p>Appointee an Administrator or Receiver, as the case may be,</p> <p>Business Finance Agreement the agreement entered into between the Security Holder and one or more Clients which is entitled or otherwise referred to as the "Business Finance Agreement" and which incorporates the finance schedule thereto and the GE Standard Terms</p> <p>Charged Assets in relation to the Company, all its assets, rights and property (including its undertaking and revenues) the subject of any security created by, or pursuant to, the Mortgage and the proceeds of the disposal of the same,</p> <p>Client each person, other than the Security Holder, which is a party to the Business Finance Agreement,</p> <p>Encumbrance any mortgage, charge, pledge, lien, assignment, hypothecation, security interest, title retention, flawed asset agreement, preferential right, trust arrangement or other arrangement for the purpose of, and having a similar effect to, the granting of security, whether by law or agreement or other security interest of any kind,</p> <p>Expenses any of the following</p> <p>(i) all banking, legal and other costs, charges, expenses and/or liabilities (including VAT thereon) paid or, if earlier, incurred, by or on behalf of the Security Holder or any Appointee (in each case on a full indemnity basis)</p> <p>(a) in relation to the Charged Assets,</p> <p>(b) in protecting, preserving, improving, enforcing or exercising (or considering, or attempting, any of the foregoing) any rights under or pursuant to any of the Financing Documents,</p> <p>(c) in procuring the payment, performance or discharge of the Secured Liabilities, or(d) in stamping, perfecting or registering any of the Financing Documents (or any Encumbrance or assignment created or purported to be created pursuant thereto), and</p> <p>(ii) the principal amount of any borrowings, together with interest thereon, and all other expenses and liabilities of the Security Holder or any Appointee paid or incurred from time to time in relation to the exercise of any of their respective rights or powers referred to or contained in any of the Financing Documents,</p> <p>/continued</p>

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Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged
	Please give the short particulars of the property mortgaged or charged
Short particulars	<p>Financing Documents the following documents-</p> <ul style="list-style-type: none"> (i) the Business Finance Agreement, (ii) the GE Standard Terms, (iii) the Mortgage, (iv) any agreement or instrument evidencing or creating an Encumbrance, guarantee, indemnity or other assurance against loss entered into by any Obligor in favour of the Security Holder, (v) any deed or agreement governing or regulating the priority of Encumbrances or regulating claims of an Obligor against any other Obligor or person liable to the Security Holder, (vi) any agreement, instrument, notice or certificate delivered or entered into pursuant to, or ancillary to, or in connection with any, of the above <p>GE Standard Terms the terms set out in the document entitled or otherwise referred to as the GE Standard Terms,</p> <p>Obligor the Company, each Client and any person which has entered any agreement or instrument creating or evidencing an Encumbrance, guarantee or other assurance against loss in respect of the obligations of any Client to the Security Holder under the Financing Documents,</p> <p>Plant and Machinery all plant, machinery and other equipment (including the plant and machinery specified in Schedule 1 of the Mortgage) and other tangible personal property (except inventory) owned by it at the date of the Mortgage or thereafter acquired by the Company and wherever located and all spare parts, replacements, modifications and additions for or to the same and any manuals, logbooks or registration documents relating thereto,</p> <p>Policies in relation to the Company, the policies of insurance in which it is interested details of which are set in Schedule 2 of the Mortgage, and any other policies of insurance in which it is interested details of which are set out in Schedule 2 of the Mortgage, and any other policies of insurance in which it may at the date of the Mortgage or thereafter have an interest and "Policy" shall mean each one of the Policies</p> <p>Receiver a receiver appointed under the Mortgage</p>

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Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged
	Please give the short particulars of the property mortgaged or charged
Short particulars	<p>Northumbrian Fine Foods Limited 259 Dukesway Team Valley Trading Estate Gateshead Tyne & Wear NE11 0QP</p> <p>External</p> <p>Scanflow 30 tonne aluminium steel vertical flour silo with blow feed tube and access ladder</p> <p>21 5 tonne insulated stainless steel vertical liquid sugar silo complete with electric trace heating and feed tube to hot room</p> <p>Hot Room</p> <p>IBC Liquid sugar filling stand with geared driven lobe pump, feed nozzle and valves</p> <p>Tub Wash Room</p> <p>Hydraulic tub tilting rig</p> <p>Doug Tolsen Engineering model 13-100-08 pressure washer Serial No 14397 complete with lance and hose</p> <p>Nilfisk Alto Poseidon 2 mobile pressure washer Goods Inwards Warehouse</p> <p>ACV HM gas fired water heater</p> <p>"Fulton model 60J fuel fired steam boiler Serial No F1011164B/25 (2008) complete with Model BDV blowdown vessel Serial No BD4288 (2008) Grundfos CR1 pump, filter and condensor"</p> <p>70 bays of 2/3 tier boltless pallet racking, each bay approx 9' x 2'6" x 16' high</p> <p>Payne pallet inverter Serial No 1254 complete with wire mesh safety guards</p> <p>Freestanding refrigerated store approx 14' x 14' x 10' high with refrigeration compressor and evaporator</p>

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Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>Preparation Area</p> <p>Dust Extraction (International) Ltd Size 40m 5 5kw dust extraction unit Serial No 74000 (1992) complete with ducting to sieve</p> <p>Gardner horizontal planetary mixer Serial No 101534-2 (1994) complete with jacketed stainless steel body, feed pump, control panel and gantry (NB – Not on Site, Remains at Burtons Foods External Storage as at 7 10 2010)</p> <p>Collette type IMH600 vertical planetary mixer type IMH600 (No3)</p> <p>Collette vertical planetary mixer type IMH600 Serial No 881H60409 (No 2)</p> <p>GEI Collette vertical planetary mixer Serial No 97IHS060000424 (No 1)</p> <p>Aluminium flour hopper on load cell frame complete with rotary base valve and dust extraction hood</p> <p>Russell 36" diameter vibratory sieve</p> <p>Russell 36" diameter vibratory sieve on stand</p> <p>Scanflow aluminium sugar hopper on load cell frame, pneumatic base valve and tub lid</p> <p>Small stainless steel ingredients hopper on load cells</p> <p>Stevens System 280 60kg x 0 01kg / 3kg x 0 001kg stainless steel electronic twin platform scale</p> <p>Stevens System 280 60kg x 0 01kg / 3kg x 0 001kg stainless steel electronic twin platform scale</p> <p>Stevens System 280 60kg x 0 01kg / 3kg x 0 001kg stainless steel electronic twin platform scale</p> <p>Stevens System 280 60kg x 0 01kg / 3kg x 0 001kg stainless steel electronic twin platform scale with label printer</p> <p>9 - Stainless steel 4' diameter mobile mixing tubs</p>	

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Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged
	Please give the short particulars of the property mortgaged or charged
Short particulars	<p>Tank Room</p> <p>Scanflow 40 tonne aluminium vertical flour silo complete with feed tube and access ladder</p> <p>25 tonne stainless steel vertical chocolate tank with heating and pump</p> <p>Scanflow stainless steel hopper with conical base on load cell frame</p> <p>Scanflow blower with stainless steel hopper</p> <p>Scanflow control panel</p> <p>Biscuit Production Line 1 comprising</p> <p>Meincke dough feeder, tub tilt and elevating conveyor (NB – Located in preparation area)</p> <p>Approx 8m long plastic belt dough transfer conveyor</p> <p>Approx 6m bi-directional plastic belt dough transfer conveyor</p> <p>Meincke stainless steel rotary moulder complete with fabric belt and wire mesh transfer conveyor</p> <p>Stainless steel wire cut machine complete with dough feeder</p> <p>Alliance digital weigh scale</p> <p>Meincke approximately 38m gas fired throughfeed oven complete with 4 – Weishaupt burners Static frequency converter Overband cooling fan and inline roller</p> <p>Collingwood Anticlockwise 175° U-bend plastic belt powered transfer conveyor Serial No C/15194</p> <p>Approximately 70m overline plastic belt powered transfer conveyor</p> <p>Meincke plastic belt transfer conveyor complete with reject collection unit and reject take off conveyor</p> <p>Approx 15m plastic belt overline transfer conveyor</p>

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6	Short particulars of all the property mortgaged or charged
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Short particulars	<p>Kecol 200 model 800CS pumping machine Serial No 10134 complete with stainless steel holding tank (Not In Use at the time of inspection - wrapped to protect)</p> <p>Tanis Food Tec type RP750 stainless steel cream depositor Serial No 96110 (1996) complete with stainless steel cream tank, agitator/stirrer, pipes and 15 head depositor</p> <p>Tanis Food Tec type RP100 stainless steel jam depositor Serial No 96111 (1996) complete with Heater unit Alfa Lavel heat exchanger Stainless steel jam tank with agitator/stirrer, pipes and 15 head depositor Lauer LCA 300 Starline midi control panel "DTE type HC-08 0-2T-LJA1temperature unit Serial No D0757-D9606104 (1996)"</p> <p>Tanis Food Tec stainless steel 15 head cookie capping machine complete with cream & jam excess collection tray</p> <p>Meincke approx 5m plastic belt transfer conveyor</p> <p>U-bend plastic belt transfer conveyor</p> <p>Approx 15m plastic belt transfer cooling conveyor</p> <p>Sollich Enromat type EMN1050 wire mesh throughfeed chocolate enrober Serial No 3430 (1991) complete with Soltemper Turbo type MSV 750 T control panel Serial No 0944 (1991)</p> <p>ICS model TAE EVO 121 twin fan packaged chiller Serial No 2200136231 (2008)</p> <p>4 - Approx 2 tonne stainless steel jacketed and heated chocolate tanks complete with agitators, pumps and pipework</p> <p>Approx 1 tonne stainless steel jacketed and heated chocolate tank complete with agitating mixer, pumps and pipework</p> <p>2 - Small stainless steel jacketed and heated chocolate tanks complete with stirrers, pumps and pipework</p>

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6	Short particulars of all the property mortgaged or charged
	Please give the short particulars of the property mortgaged or charged
Short particulars	<p>Approx 1 tonne stainless steel jacketed heated chocolate mixing tank complete with agitator stirrer, pumps and pipework</p> <p>Sollich approx 20 section throughfeed cooling tunnel</p> <p>Tricool Trim MKIV chiller unit Serial No TC10</p> <p>Approx 5m plastic belt transfer conveyor</p> <p>90° bend plastic belt transfer conveyor</p> <p>Loma Systems single head stainless steel metal detector Serial No 386-1919 complete with plastic belt throughfeed conveyor</p> <p>90° bend plastic belt transfer conveyor</p> <p>Dart Developments carton pick and place machine Serial No DD431DS 389 898 (NB Asset is off site in Storage at "The Storage Place" as at 7 10 2010)</p> <p>Approx 10m plastic belt transfer conveyor</p> <p>Enclosed cool air environment cabin complete with air conditioning chiller units</p> <p>Three lane product transfer conveyor</p> <p>Fuji model FW-340A Wrap-Ace flow wrapping machine complete with Feeder and crimping unit Markem Smartdate 2 printer Serial No 99COC 12679 (1999)</p> <p>Safeline Signature metal detector Serial No SR59682</p> <p>Ishida model DACS-W- 01 2-SB-PB-1 stainless steel inline digital checkweigher Serial No 500 670 (1999) complete with reject station</p>

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Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>GEI Autowrappers automatic flow wrapping machine Serial No 6575 (1998) complete with Feeding and alignment conveyor, guillotine Markem Smartdate 2 printer Serial No 98 COC 8766 (1998) Allen Bradley Panelview 550 control</p> <p>"Driver Southall Pilot 90 inline checkweigher Serial No F3421/01X"</p> <p>Safeline Signature inline metal detector complete with reject bin and transfer conveyor</p> <p>Gooseneck plastic slat transfer conveyor</p> <p>"Ishida model DACS-W-003-SB/PB-I inline checkweigher Serial No 37063 (1997)complete with 2 samll plastic conveyors and reject bin"</p> <p>2 - Approx 4m plastic belt transfer conveyors</p> <p>2 ½" wide plastic slatband conveyor, approx 10m centres</p> <p>Incline belt transfer conveyor</p> <p>Brook Series rotary packing table</p> <p>Slat model SM11-89 case taping machine Serial No 15438 (1991)</p> <p>"Approx 40m overline belt transfer conveyor (to warehouse) "</p> <p>Flex-link 2 ½" wide plastic slatband conveyor to warehouse</p> <p>All associated controls and services for the above line</p> <p>"Adpak model MTR45/25 shrinkwrapper and heated tunnel" Serial No 421 (1998) (NB – Not In Use - remains covered as at 7 10 2010)</p> <p>Pacemaker sleeving machine complete with shrink tunnel</p> <p>"Double S Systems Ltd Combina single head labeller(NB Sheeted and not in use as at 7 10 2010)"</p> <p>"Clarke FTC-2 2-ton folding mabile craneSerial No 104168 (2000)"</p> <p>Clarke Strong Arm model HDC100 Mobile Crane Lift</p>	

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6	Short particulars of all the property mortgaged or charged
	Please give the short particulars of the property mortgaged or charged
Short particulars	<p>Regrind Department</p> <p>Urschel model L-A stainless steel mobile grinding machine Serial No 533 complete with discharge chute</p> <p>Biro model 3-42 stainless steel cereal bar grinder / mincer Serial No 23722 complete with guarding (NB – Not In Use as at 7 10 2010)</p> <p>Urschel model SL-A stainless steel mobile grinding machine Serial No 615 complete with guarding, discharge chute and platform (NB – Not In Use, In Sheeted Cover as at 7 10 2010)</p> <p>Holroyds steel rotary bowl biscuit cutting/grinding machine</p> <p>Weylux model 165D 50kg platform scale (NB – Not In Use, In Sheeted Cover as at 7 10 2010) "Wolfking stainless steel ribbon mixer(NB - New to company and not Tagged)"</p> <p>Cereal Bar Line 2 comprising</p> <p>Avery Weigh Tronix digital platform weigh scale max weight 150kg (NB – Not In Use, In Sheeted Cover as at 7 10 2010)</p> <p>Jacketed fat tank complete with stirrer, pumps and pipework</p> <p>2 - Yorkshire Process Plant Limited stainless steel steam jacketed wet mix chocolate heating kettles complete with Hydraulic kettle lids with stirrers Steam extraction hood Control panels and electrics</p> <p>Salter Electroscale model 475 stainless steel digital checkweigher</p> <p>Dough depositing hopper</p> <p>Sollich 3 roller sheeting machine</p> <p>Sollich single roller levelling machine</p>

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Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>Sollich forming machine complete with D Roller attachment</p> <p>Sollich type LK820L approx 25m 14 section throughfeed cooling tunnel Serial No 3065 (1988)</p> <p>Tricool Trim MKIV chiller unit Serial No TC07</p> <p>Sollich twin roller slitting machine</p> <p>Sollich type SSC800/1000 product divider Serial No 0287 (1988) complete with reject conveyor</p> <p>Sollich type SGU 1050 product guillotine Serial No 288 (1988)</p> <p>Sollich Enromat type EMN 1050 wire mesh throughfeed chocolate enrober Serial No 0451 (1988) complete with Sollich Soltemper type MSV 1000 control panel Serial No 0642 (1988)</p> <p>"Sollich approx 25m 16 section throughfeed coolingtunnel "</p> <p>ICS model TAE 081 single fan packaged chiller Serial No 1200704516 (1997)</p> <p>Tricool Trim MKIV chiller unit Serial No TC08</p> <p>90° bend plastic belt transfer conveyor</p> <p>Stainless steel plastic belt product diverter station</p> <p>2 – Approx 10m plastic belt stand alone portable transfer conveyors</p> <p>Enclosed cool air environment cabin complete with air conditioning chiller units</p> <p>Approx 6m plastic belt transfer cooling conveyor</p> <p>Two way line product diverter conveyor</p>	

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Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged
	Please give the short particulars of the property mortgaged or charged
Short particulars	<p>Rose Forgrove model 455 flow wrapping machine Serial No 49532 (1988) complete with feeder, guillotine and Markem Smartdate 2 printer Serial No 96 COC 10997 (1998) (NB Asset is off site in Storage at "The Storage Place" as at 7 10 2010)</p> <p>"Ilapack YPE Jag flow wrapping machine Serial No PM03complete with Markem 9096S printer"</p> <p>"Loma Systems IQ stainless steel inline metal detector Serial No AMC40727-14315complete with reject station"</p> <p>"Ishida model DACS-W-003-SB-PB-1 checkweigher Serial No 500929 (1999)"</p> <p>"Driver Southall Pilot slack belt checkweigher Serial No F2915/0complete reject station"</p> <p>Driver Southall type Pilot slat belt inline checkweigher Serial No F31572 complete with reject station (NB Asset is off site in Storage at "The Storage Place" as at 7 10 2010)</p> <p>Lock Metalcheck 9 inline metal detector Serial No 005D4020 (1995) Complete with reject station (NB – Not In Use as at 7 10 2010)</p> <p>Rose Forgrove type 455 flow wrapping machine Serial No 49533 (1988) complete with feeder, guillotine Markem Smartdate 2 printer Serial No 98 COC 11546 (1998)</p> <p>Lock Metalchek 9 inline metal detector Serial No 006D4020 (1995) complete with reject station</p> <p>Plastic slat belt transfer conveyor complete with diverter station</p> <p>Trentpack model 600 300TH shrinkwrapper and throughfeed shrink tunnel Serial No 7701 (2001)</p> <p>Stainless steel plastic belt transfer conveyor</p>

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Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Rose Forgrove Flowpak Merlin type RF305 flow wrapping machine
Serial No 50791 (2002)
complete with feeder, guillotine
Markem Smartdate 2 printer
Serial No 99COC12945 (1999)
(NB – Not In Use as at 7 10 2010)

Plastic belt transfer, turn and divert conveyor

Ilapak type Indy 2635 SS product collator/feeder
Serial No 0531100001 (2001)
complete with PC line digital control

Ilapak Carrera 200PC flow wrapping machine
Serial No 0500500017 (2001)
complete with guillotine and
Markem 9096S printer and digital control

Safeline Signature inline metal detector

OCS type HC stainless steel inline digital checkweigher
Serial No 1100141 (2005)
complete with reject station

Approx 1m plastic belt transfer conveyor

L-shape plastic slat transfer conveyor

Approx 2 5m plastic belt transfer conveyor

Kliklok Concorde K100R cartoning machine
complete with carton feed magazine and
Willett 430 bar code inkjet printer
Serial No 0143 01 08909
Nordson Microset Multiscan gluer

U-bend plastic slat transfer conveyor

Garvens type S3 stainless steel inline digital checkweigher
Serial No 331518 (2002)
complete with reject station and belt transfer conveyor

Siat model SM2 case taping machine
Serial No 20286 (1993)
Complete with belt transfer conveyor

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Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged
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Short particulars	<p>"Approx 35m overline belt transfer conveyor (to warehouse) "</p> <p>All associated controls and services for the above line</p> <p>"Stainless steel ribbon mixing vessel complete with stirrer "</p> <p>(Not in Use - Sheeted as at 7 10 2010)</p> <p>Tricool Trim MKIV chiller unit</p> <p>Serial No TC09</p> <p>(NB – In Sheeted Cover and to be scrapped as at 7 10 2010)</p> <p>Cereal Bar Line 3 comprising</p> <p>Ter Braak stainless steel cereal loading hopper complete with wire filter tray</p> <p>(NB Asset is off site in Storage at "The Storage Place" as at 7 10 2010)</p> <p>"Ter Braak approx 10m stainless steel vibratory transfer conveyor (NB – On mezzanine, awaiting storage as at 7 10 2010)"</p> <p>"Ter Braak stainless steel hopper loader(NB Asset is off site in Storage at ""The Storage Place"" as at 7 10 2010)"</p> <p>Swing Link gooseneck bucket elevator</p> <p>(NB Asset is off site in Storage at "The Storage Place" as at 7 10 2010)</p> <p>Ter Braak stainless steel mixer and mixer hopper</p> <p>(NB Asset is off site in Storage at "The Storage Place" as at 7 10 2010)</p> <p>Gericke weigh chute feeder complete with magnets</p> <p>(NB Asset is off site in Storage at "The Storage Place" as at 7 10 2010)</p> <p>Gericke type DIW-U-132-90 stainless steel jacketed screw auger horizontal mixer</p> <p>Serial No 065</p> <p>(NB Asset is off site in Storage at "The Storage Place" as at 7 10 2010)</p> <p>Hutt type FP200AA stainless steel depositor</p> <p>Serial No 50998 (1987)</p> <p>complete with stainless steel hopper and roller feed to belt conveyor</p> <p>(NB Asset is off site in Storage at "The Storage Place" as at 7 10 2010)</p> <p>Plastic belt transfer conveyor</p> <p>complete with sheeting roller</p> <p>(NB Asset is off site in Storage at "The Storage Place" as at 7 10 2010)</p> <p>Hutt type FP140-800A depositor</p> <p>Serial No 51177 (1988)</p> <p>(NB Asset is off site in Storage at "The Storage Place" as at 7 10 2010)</p>

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Particulars of a mortgage or charge

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Short particulars

Sollich 2-roll sheeting machine and single roll leveller/compressor

Hutt type FP200-300LA stainless steel depositor
Serial No 51180-181 (1988)
complete with stainless steel hopper and roller feed to belt conveyor

Hutt approx 25m 14 section throughfeed cooling tunnel

Jib crane complete with 0.5 tonne chain hoist

Hutt type SG1000S stainless steel slitter
Serial No 51003 (1987)

Hutt type MS100 CZTB stainless steel guillotine
Serial No 51005 (1987)
complete with twin reject station

Approx 25m plastic belt transfer cooling conveyor tunnel complete with product queue station
(NB – Not In Use, In Sheeted Cover as at 7 10 2010)

Loma IQ stainless steel inline metal detector
Serial No MD01
complete with reject station

Hutt type RDB 90/1270 90° bend plastic belt transfer conveyor
Serial No 80174 (1987)

Plastic belt bridge cooling transfer conveyor

2 – Plastic belt driven flip and transfer stations

Plastic belt transfer conveyor

Markem 9064 printer
Serial No 05801253 (2005)
and digital touch control

SIG model BD VC throughfeed heat sealing machine
Serial No 0001374
(NB Asset is off site in Storage at "The Storage Place" as at 7 10 2010)

Approx 4m plastic belt transfer conveyor complete with diverter

Three lane block pack plastic slat transfer conveyor

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6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>Kliklok Concorde K100R stainless steel cartoner complete with Carton feeder magazine Videojet inkjet coding machine Nordson glue unit Siemens Coros OP5 control (NB - Not in use as line being reset as at 7 10 2010)</p> <p>Plastic belt transfer conveyor</p> <p>Ilapak Pantera flow wrapping machine Serial No 03 87 19 complete with feeder & guillotine (NB - Not In Use, In Sheeted Cover as at 7 10 2010)</p> <p>All associated controls and services for the above line</p> <p>Ishida model DACS-W-003-SB/PB-I digital automatic checkweigher Serial No 38733 (1997) (NB - Not In Use, Sheeted to Protect)</p> <p>Stainless steel cartoner (NB Asset is off site in Storage at "The Storage Place" as at 7 10 2010)</p> <p>Biscuit Line 4 comprising</p> <p>Meincke dough feeder & elevating conveyor (NB - Located in the preparation area)</p> <p>Meincke dough feeder with tub tipper and sheeting & slitting roller</p> <p>Approx 6m plastic belt elevating & transfer conveyor</p> <p>Approx 6m plastic belt transfer conveyor</p> <p>Comas model DFV type 1000 wire cutter Serial No 3404 (2002) complete with hopper feed</p> <p>Meincke Turbu approx 40m 4 zone gas fired baking oven with 1m wide continuous plastic feed belt approx 50m centres and forming roller</p> <p>15" diameter cooling fan over conveyor</p>	

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Short particulars	<p>2 - Nicotra model DDM10/8 E6G3704 IF4P1V under conveyor cooling panels with fans</p> <p>Over conveyor cooling hood with fan</p> <p>Meincke 1m wide wire mesh transfer conveyor</p> <p>Meincke 1m wide cooling conveyor with under & over cooling hoods & fans</p> <p>Meincke 180o plastic belt transfer conveyor complete with 2 cooling hoods & fans</p> <p>Meincke plastic belt transfer conveyor approx 20m centres</p> <p>Meincke wire mesh transfer conveyor</p> <p>A E Nielsen Maskinfabrik I/S approx 20m throughfeed cooling tunnel Serial No 830608 & 860615</p> <p>90o plastic belt transfer conveyor</p> <p>Safeline Certus inline metal detector Serial No 55540 complete with reject station</p> <p>3 - Meincke plastic belt transfer conveyors</p> <p>Sollich 90o plastic belt transfer conveyor Serial No 0519 (1988)</p> <p>2 - Meincke plastic belt transfer conveyor</p> <p>"Telin-Matic System 2240 14 lane automatic divider/feeder " (NB Asset is off site in Storage at "The Storage Place" as at 7 10 2010)</p> <p>Plastic belt transfer conveyor (NB Asset is off site in Storage at "The Storage Place" as at 7 10 2010)</p> <p>APV manual sorting conveyor/accelerator Serial No 071/235 (NB Asset is off site in Storage at "The Storage Place" as at 7 10 2010)</p> <p>APV manual sorting conveyor with lane dividers Serial No 070/160 (1988) (NB Asset is off site in Storage at "The Storage Place" as at 7 10 2010)</p>

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6	Short particulars of all the property mortgaged or charged
	Please give the short particulars of the property mortgaged or charged
Short particulars	<p>Manual stacking conveyor (NB Asset is off site in Storage at "The Storage Place" as at 7 10 2010)</p> <p>Ilapak Superflow type UNO BIC slugwrapper Serial No 156-96 complete with Markem Smart Date 2 printer (NB Asset is off site in Storage at "The Storage Place" as at 7 10 2010)</p> <p>Garvens Automation type S2 inline checkweigher Serial No 320054 (1999) complete with reject station (NB – Not in use as at 7 10 2010)</p> <p>Safeline Signature inline metal detector Serial No 80520 complete with reject station (NB – Not in use as at 7 10 2010)</p> <p>Plastic belt transfer conveyor</p> <p>Rose Forgrove Flowpak type 100 flow wrapping machine Serial No 50545 (1998) complete with feeder, guillotine, metal detector and Markem Smart Date 2 printer</p> <p>Approx 8m plastic belt transfer conveyor (NB Asset is off site in Storage at "The Storage Place" as at 7 10 2010)</p> <p>Siat model SM11/88 case taping machine Serial No 20223 (1993) complete with AG2INT/500 feed conveyor Serial No 1604 (1993)</p> <p>Approx 30m rubber belt transfer conveyor (to warehouse)</p> <p>All associated controls and services for the above line</p> <p>Cox Denholm Rotorack Aluminium single door gas fired rack baking oven</p> <p>Kanepak type CP1 case packing machine Serial No 92/4130 (1992) (NB Asset is off site in Storage at "The Storage Place" as at 7 10 2010)</p>

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Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Argosy Machinery model BOE 440
slug wrapping machine
Serial No 440-02-06
complete with
feeder and guillotine
Markem Smartdate 3 printer
(NB Asset is off site in Storage at "The Storage Place" as at 7 10 2010)

Bradman Lake SL50 stainless steel cartoner
Serial No 5852998
(Not in Use - Sheeted as at 7 10 2010)

CFM type R104V industrial vacuum cleaner
Serial No 10T63

"ICS type TAE EVO161 twin fan packaged chiller Serial No 2200158446 (2010)"
(NB - New, sheeted awaiting installation to Line 4 as at 7 10 2010)

Finished Goods Warehouse (1) Goods Out

Ingersoll Rand Nirvana N46 packaged air compressor
Serial No 2730250

HPC Kaeser BS51 packaged air compressor

Domnick Hunter refrigerated air dryer
Serial No 2662420002

Owamat 4 oil and water separator

Abbott welded steel vertical air receiver

31 bays of 2/3 tier boltless pallet
racking, each bay approximately
9ft x 2ft 6in x 16 ft high

Engineers Shop

Draper 6" disc sander and 4" bandfacer on wall bracket

Kobe GHD200 double ended grinder and stand

Colchester Triumph 2000 centre lathe

"Clarke Metalworker CMD1225 milling / drilling machine"
Serial No 230608
and stand

MG01 - continuation page

Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>"Willett Inkjet Printer(Being repaired in Engineers Shop at 7 10 2010)"</p> <p>"Markem 9064 printer(Being repaired in Engineers Shop at 7 10 2010)"</p> <p>Magnum Auto Mig 210 Turbo mig welder</p> <p>Denbigh fly press</p> <p>Finished Goods Warehouse (2) Packing Department</p> <p>3 tier gravity roller conveyor 18" wide approx 65ft in total Including 3-90° curves</p> <p>Mimalite pallet stretch wrapper Serial No 152545</p> <p>20 bays of Link 51 3/4 tier boltless pallet racking Each bay, approximately 9ft x 2ft 6inx 20ft high</p> <p>21 bays of 4 tier boltless pallet racking Each bay, approximately 9ft x 2ft 6in x 16ft</p> <p>Biscuit Production Line 1 Packing</p> <p>Flexlink 2 ½" wide slatband conveyor from production line,approx 45m centres</p> <p>Plastic slatband conveyor with product separator</p> <p>Plastic slatband conveyor into cartoner</p> <p>Bradman Lake Bradlock SLO 300R End-Loader carton loading & sealing machine with Nordson gluer – serial no 45801288</p> <p>Willett inkjet printer</p> <p>Transfer belt conveyor</p> <p>Powered roller conveyor, 3m long (NB - Not in Line as at 7 10 2010)</p> <p>3M-Matic 700A-E type 39600 case taping machine Serial No 8308 (1997)</p>	

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Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>Powered 3m long roller conveyor</p> <p>Laundry</p> <p>Primus FS16 automatic commercial washing machine Serial No 160/02157/CG (2003) 16kg load capacity</p> <p>Huebsch model HU050NMTJ1G1W03 gas fired commercial tumble dryer Serial No 0510007213</p> <p>Test Kitchen</p> <p>Mainca RM-90 horizontal z-blade mixer Serial No 0736</p> <p>Hobart H300 pedestal mixer Serial No 97 079 104</p> <p>Garland 2 door gas oven with 4 ring range</p> <p>Rondo 18" wide sample pastry brake</p> <p>Depositer & conveyor</p> <p>9" heat sealer</p> <p>Loading Bay</p> <p>Kel-Pack model K3500 hydraulic waste compactor Serial No R1045 (2008)</p> <p>Effluent Treatment Plant comprising</p> <p>2 inline filters</p> <p>Twin pneumatic diaphragm pump</p> <p>Heavy duty plastic settling tank 8ft diameter x 8ft high Solids separating screen with hopper and water tank</p> <p>Bacteria treatment tank</p> <p>Pumps & pipe connections</p>	

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Particulars of a mortgage or charge

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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

Nil

8

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9

Signature

Please sign the form here

Signature

Signature

X



X

This form must be signed by a person with an interest in the registration of the charge

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Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

Company name **GE Commercial Finance Limited**

Address **Enterprise House, Bancroft Road**

Post town **Reigate**

County/Region **Surrey**

Postcode **R H 2 7 R T**

Country

DX

Telephone



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form.
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument.
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House.'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 NR Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 4352824
CHARGE NO. 10**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A CHATTEL MORTGAGE DATED 14
FEBRUARY 2011 AND CREATED BY NORTHUMBRIAN FINE
FOODS LIMITED FOR SECURING ALL MONIES DUE OR TO
BECOME DUE FROM EACH OF THE OBLIGORS TO GE
COMMERCIAL FINANCE LIMITED (SECURITY HOLDER) ON
ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 22 FEBRUARY
2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23 FEBRUARY
2011

P



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES