

MR04

Statement of satisfaction in full or in part of a charge



Companies House

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company

☐ **What this form is NOT for**
You may not use this form to
register a statement of satisfaction
in full or in part of a mortgage or
charge against an LLP Use form
LL MR04

WEDNESDAY



A18 05/10/2016 #338
COMPANIES HOUSE

1 Company details

Company number 04349739

Company name in full Everton Investments Limited

Filing in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Charge creation

When was the charge created?

→ Before 06/04/2013 Complete **Part A and Part C**

→ On or after 06/04/2013 Complete **Part B and Part C**

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge

Charge creation date 01/03/2012

A2 Charge number

Please give the charge number This can be found on the certificate.

Charge number*

A3 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced

Instrument description Issuer Deed of Charge ("Deed") made originally between (1)
Everton Investments Limited ("Issuer") (2) Prudential Trustee
Company Limited ("Trustee") (3) the Everton Football Club
Company Limited ("Administrator") and (4) Allied Irish Banks plc
("Account Bank and Paying Bank")

Continuation page
Please use a continuation page if
you need to enter more details

MR04

Statement of satisfaction in full or in part of a charge

A4

Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged

Short particulars

The Issuer, by way of first fixed security for the payment or discharge of the Secured Issuer Obligations, with full title guarantee,

(a) conveyed, assigned, and transferred to the Trustee, all its rights, title, interest and benefit present and future in, to and under

(i) the Stadium Loan Agreement,

(ii) each of the other Relevant Documents (save that in respect of the Stadium Debenture, the provisions of this paragraph (a) only applied to clause 3 2 (Assignments) of the Stadium Debenture),

(iii) all other contracts, agreements, deeds and documents, present and future, to which the Issuer is or becomes a party, including without limitation all rights to receive payment of any amounts which may become payable to the Issuer thereunder, all rights to serve notices and/or make demand thereunder and/or to take such steps as are required to cause payments to become due and payable thereunder and all rights of action in respect of any breach thereof and all rights to (continued)

Continuation page

Please use a continuation page if you need to enter more details

Part B

Charges created on or after 06/04/2013

B1

Charge code

Please give the charge code. This can be found on the certificate.

Charge code ❶

□ □ □ □ - □ □ □ □ - □ □ □ □

❶ **Charge code**

This is the unique reference code allocated by the registrar

MR04

Statement of satisfaction in full or in part of a charge

Part C To be completed for all charges**C1 Satisfaction**

I confirm that the debt for the charge as described has been paid or satisfied.
Please tick the appropriate box

☒ In full
☐ In part

C2 Details of the person delivering this statement and their interest in the charge

Please give the name of the person delivering this statement

Name

Grant Ingles

Please give the address of the person delivering this statement

Building name/number

Goodison Park

Street

Goodison Road

Post town

Liverpool

County/Region

Merseyside

Postcode

L 4 4 E L

Please give the person's interest in the charge (e.g. chargor/chargee etc)

Person's interest in
the charge

Chargor

C3 Signature

Please sign the form here

Signature

Signature

X



X

MR04

Statement of satisfaction in full or in part of a charge

 **Presenter information**

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Matthew Gibson

Company name Slaughter and May

Address One Bunhill Row

Post town London

County/Region

Postcode E C 1 Y B Y Y

Country United Kingdom

DX

Telephone 020 7090 3574

 **Checklist**

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register

Part A Charges created before 06/04/2013

- ☐ You have given the charge date
☐ You have given the charge number (if appropriate)
☐ You have completed the Description of instrument and Short particulars in Sections A3 and A4

- ☐ **Part B Charges created on or after 06/04/2013**
 You have given the charge code

☐ **Part C To be completed for all charges**

- ☐ You have ticked the appropriate box in Section C1
 You have given the details of the person delivering this statement in Section C2
☐ You have signed the form

 **Important information**

Please note that all information on this form will appear on the public record

 **Where to send**

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below.

For companies registered in England and Wales
 The Registrar of Companies, Companies House,
 Crown Way, Cardiff, Wales, CF14 3UZ
 DX 33050 Cardiff

For companies registered in Scotland
 The Registrar of Companies, Companies House,
 Fourth floor, Edinburgh Quay 2,
 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
 DX ED235 Edinburgh 1
 or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
 The Registrar of Companies, Companies House,
 Second Floor, The Linenhall, 32-38 Linenhall Street,
 Belfast, Northern Ireland, BT2 8BG
 DX 481 N R Belfast 1

 **Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MR04 - continuation page

Statement of satisfaction in full or in part of a charge

A4

Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged

Short particulars

receive damages or obtain other relief in respect thereof,

(iv) all rights to receive payment of any amounts which are due to the Issuer from any governmental or revenue authority,

(b) conveyed, assigned and transferred to the Trustee, all its rights, title and interest present and future in, to and under the Obligors' Security and charges by way of legal mortgage with full title guarantee including in particular the charge of the Real Property specified in schedule 1 to the Stadium Debenture,

(c) charged by way of first fixed charge to the Trustee all the Issuer's rights, title, benefit and interest present and future in, to and under the Issuer's bank accounts (including the Issuer Operating Account) and all sums of money which may now be or hereafter are from time to time standing to the credit of such accounts together with all interest accruing from time to time thereon and the debts represented thereby and the benefit of all covenants relating thereto and all powers and remedies for enforcing the same,

(d) charged, by way of first fixed charge to the Trustee, all its right, title, interest and benefit present and future in, to and under any Authorised Investments from time to time held by or for its account and all monies, income and proceeds to become payable thereunder or thereon and the benefits of all covenants relating thereto and all powers and remedies for enforcing the same,

(e) conveyed, assigned and transferred to the Trustee all its rights, title and interest present and future in, to and under the Issuer Monetary Claims other than any claims which are otherwise subject to a fixed charge or assignment (at law or in equity), and

(f) charged by way of first floating charge to the Trustee the whole of its present and future undertaking and assets, except for the assets specifically secured by way of fixed charge above,

to hold the same unto the Trustee absolutely for the Trustee itself and on trust, subject to the terms of the Deed for the Noteholders and the other Secured Creditors

Note This document should be read in conjunction with the schedule of defined terms attached to the particulars of charge as the appendix