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CHFP004

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in
respect of each register entry for a mortgage
or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

4346589

Name of company

* JAX ART LIMITED

Date of creation of the charge

5TH DECEMBER 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

1 1 All present (as at the 5th December 2007 ~ £750,000 00) or future indebtedness of the
Company to the Lender
1 2 All other liabilities whatsoever of the Company to the Lender present or future actual or
contingent (including liabilities as surety or guarantor) and
1 3 All costs charges and expenses owed to or incurred directly or indirectly by the Lender in
relation to the security or any other security held by the Lender in connection with advances or
other facilities offered to the Company or in relation to the enforcement of any such security in
relation to any such indebtedness or liabilities on a full and unlimited indemnity basis together in
each of the cases mentioned in Clauses 1 1 and 1 2 above with all interest (such interest being
computed in each case at the rate of 4% above Lloyds TSB plc base rate and so that interest shall
be payable at the same rate as well after as before any judgment)

Names and addresses of the mortgagees or persons entitled to the charge

BATHROOM CITY LIMITED, UNIT 15 TYSELEY INDUSTRIAL ESTATE, SEELEYS ROAD,
TYSELEY, BIRMINGHAM

Postcode B11 2LQ

Presenter's name address and
reference (if any)WILLIAMSON & SODEN
DX, 20652 SHIRLEY 1

Time critical reference

For official Use (02/06)

Mortgage Section

Post room

TUESDAY



AHBCYVEL

A25

11/12/2007

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COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

2 2 1 by way of fixed equitable charge all estates or interests in any freehold or leasehold property now or at any time during the continuance of this security belonging to the Company together with all buildings fixtures (including trade fixtures) and fixed plant and machinery from time to time on that property

2 2 2 by way of fixed charge all stocks shares or other securities now or at any time during the continuance of this security belonging to the Company in any of its subsidiary companies

2 2 3 by way of fixed legal charge its goodwill

2 2 4 by way of fixed charge all book and other debts now or at any time during the continuance of this security due or owing to the Company and

2 2 5 by way of floating security its undertaking and all its other property assets and rights whatever and wherever present and future (including its uncalled capital)

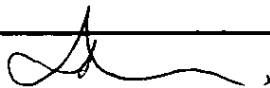
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Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed



Date

6/11/07

On behalf of company

A fee is payable to Companies House in respect of each register entry for a mortgage or charge

Notes

+delete as appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 04346589

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 5th DECEMBER 2007 AND CREATED BY JAX ART LIMITED FOR SECURING £750,000 00 AND ALL OTHER MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BATHROOM CITY LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 11th DECEMBER 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 14th DECEMBER 2007

Dx
AUMG



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES