

COMPANIES ACT 2006
WRITTEN RESOLUTION OF

The Mortgage Shop (South East) Limited
Company number 04343213

We the undersigned, all being members of the above Company, for the time being entitled to receive notice of, attend and vote at General Meetings, hereby unanimously pass the following resolution and agree that the said resolution shall for all purposes be as valid and effective as if the same had been passed at a General Meeting of the Company duly convened and held

IT IS RESOLVED that the authorised share capital of the company is converted into 57 £1 Ordinary A shares, 56 £1 Ordinary B shares and 6 £1 Ordinary C shares

IT IS RESOLVED that the Ordinary A, B and C shares would rank par passu with the ordinary shares of the company they replaced except for the payment of dividends. It was resolved that dividends may be paid to the holders of A, B and C shares. Such dividends will be determined from time to time by members in general meetings. The dividends payable to the holders of Ordinary A, B and C shares need not be related in any way to dividends payable to holders of any other class of share

IT IS RESOLVED that the 57 £1 Ordinary shares held by J Cook be converted into 57 £1 Ordinary A shares, and the 56 £1 Ordinary shares held by D Cook be converted into 56 £1 Ordinary B shares, and the 6 £1 Ordinary shares held by D Groves be converted into 6 £1 Ordinary C shares

Dated this 13 day of September 2011

Signed

J Cook
D Cook
D Groves

J Cook

D Cook

D Groves

FRIDAY



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COMPANIES HOUSE