

2.16B

The Insolvency Act 1986

Notice of statement of affairs

Name of Company
CMO Global Limited

Company number
04335488

In the High Court of Justice, Chancery Division, Companies Court (full name of court)
--

Court case number
3361 of 2016

(a) Insert full name(s) and address(es) of administrator(s)

We (a)
P M Saville
AlixPartners
6 New Street Square
London
EC4A 3BF

K J Coates
AlixPartners
6 New Street Square
London
EC4A 3BF

C M Williamson
AlixPartners
The Zenith Building
26 Spring Gardens
Manchester
M2 1AB

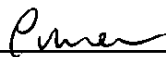
attach a copy of -

*Delete as applicable

*the statement(s) of affairs

in respect of the administration of the above company

Signed


Joint Administrators

Dated

13 07.16

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Rakhil Abrol
AlixPartners
The Zenith Building
26 Spring Gardens
Manchester
M2 1AB

DX Number

+44 (0) 161 838 4500
DX Exchange

When you have completed and signed this form, please send it to the Registrar of Companies at -
Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff

SATURDAY



A28 16/07/2016 #121
COMPANIES HOUSE

Statement of affairs

Name of Company
CMO Global LTD

Company number
4335488

In the
High Court of Justice, Chancery Division, Companies Court,
The Strand, London

Court case number
3361 of 2016

(a) Insert name
and address and
registered office
of the company

Statement as to the affairs of CMO Global LTD, Level 25,
Millbank, 21-24 Millbank Tower, London SW1P 4QP

(b) Insert date

on the (b) 21 June 2016
the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete
statement of the affairs of the above company as at (b) 21 June 2016 the date that the
company entered administration

Full name Rémi GERARD

Signed 

Dated 05/07/2016

A - Summary of Assets

ASSETS

As of 20/6/16

	Book Value £	Estimated to Realise £
Assets subject to fixed charge.		
Customer lists	-	1
Goodwill	-	1
Intellectual property	-	1
	-	3
Less Due to secured creditor	(19,410,038)	(19,444,444)
Interest due at 20/6/16	(5,485,548)	
Surplus / (Shortfall) to secured creditor	(24,895,586)	(19,444,441)
Assets subject to floating charge		
Fixtures & Fittings	41,162	
Motor vehicles	-	
Stock	-	
Computer Equipment	-	
Book debts	-	1
VAT refund	-	
Cash at bank	545,555	749,923
Intercompany debt	213,986	
Bank interest	-	
Accrued Income	22,183	
Accounts Receivable, Less Bad Debt Provision	185,172	10,175
Prepayments	317,538	
Inter Company US Compliance LLC	44,333	
Estimated total assets available for preferential creditors	1,369,928	760,099

Signature



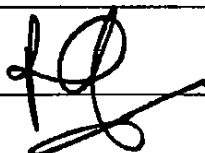
Date

05/07/2016

A1 - Summary of Liabilities

	As of 20/6/16	
	Book Value £	Estimated to Realise £
Estimated total assets available for preferential creditors (Carried from page A)	1,369,928	760,099
Liabilities		
Preferential creditors:-	-	-
Estimated deficiency/surplus as regards preferential creditors	1,369,928	760,099
Estimated prescribed part of net property where applicable (to carry forward)	276,986	155,020
Estimated total assets available for floating charge holders	1,092,943	605,079
Debts secured by floating charges	(24,895,586)	(19,444,441)
Estimated deficiency/surplus of assets after floating charges	(23,802,644)	(18,839,362)
Estimated prescribed part of net property where applicable (brought down)	276,986	155,020
Total assets available to unsecured creditors	276,986	155,020
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)		
Accounts Payable	(716,156)	(716,156)
Credit Cards	(518)	(518)
German Payroll Tax Liability	(4,288)	(4,288)
Inter Company CMO Compliance LL	(816,625)	(816,625)
Accruals	(298,259)	(298,259)
Deferred income	(462,285)	(462,285)
Intercompany CMO Australia	(1,311,292)	(1,311,292)
Loan from International	(1,195,156)	(1,195,156)
French Payroll Tax Liability	(41,260)	(41,260)
PAYE / NI to HMRC	(52,236)	(52,236)
VAT Control	94,398	94,398
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	(4,526,691)	(4,648,657)
Shortfall to preferential creditors	-	-
Shortfall to floating charge holder (brought down)	(23,802,644)	(18,839,362)
Estimated deficiency/surplus as regards creditors	(28,329,334)	(23,488,018)
Issued and called up share capital	(70)	(100)
Estimated total deficiency/surplus as regards members	(28,329,405)	(23,488,118)

Signature



Date

05/07/2016

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

Name of Creditor or Claimant	Address (with postcode)	Amount of debt USD	Amount of debt GBP	Details of any security held by creditor	Date security given	Value of security £
Adobe Systems	Adobe Systems Software Ireland Ltd, 4 6 Riverwalk, Citywest Business Park Dublin 24, Ireland	0.00	0.42			
Alidos France	39 Rue de Courcelles, 75008, Paris, France	1,643.09	1,086.08			
Alvarez and Maral	One Finsbury Circus, London, EC2M 7EB	4,200.00	2,967.75			
Bartosz Nymrak	Ul. Zlotych Debrow 5, 03-019 Warszawa, Poland	-0.61	-0.43			
BDO	3 Hardman Street Manchester, UK, M3 3AT	14,354.10	10,108.52			
CBRE	CBRE Limited Asset Services Pacific House, 70 Wellington Street, Glasgow G2 8UA, UK	24,171.80	17,022.48			
Chitronline	Chalfont Park House, Chalfont Park, Gerrards Cross SL9 0DZ, United Kingdom	2,006.63	1,455.51			
City & Suburban Cleaning Services	Top Meadow, Labour-in-Vain Road, Wrotham, Kent, TN15 7NY, UK	518.14	363.48			
CITY OF WESTMINSTER	Westminster City Council, Business Hates, PO Box 187, E11h, UK, DA8 9ET	83,420.82	58,747.00			
Comptex	The Powerhouse • 87 West Street • Harrow-on-the-Hill • HA1 3EL, Middlesex	1,697.95	1,174.01			
Concur Holdings (Netherlands) B V	Concur Holdings (Netherlands) B V, Barbara Strozzi laan 101, 1083 HN Amsterdam, The Netherlands	957.18	674.07			
Daryl Ours	60 Elgin Mansions, Elgin Avenue, London, W9 1JQ	8,278.83	6,034.39			
Deloitte Audit	The Pinnacle, 150 Midsummer Boulevard MILTON KEYNES Buckinghamshire, MK9 1FD, UNITED KINGDOM	86,220.00	39,981.55			
Digital River	Digital River Ireland, Ltd Unit 153 Shannon Free Zone Shannon, CO Clare, Ireland	1,188.25	836.80			
FinancialForce	FinancialForce.com, Inc., ING Bank N.Y. London Branch, 60 London Wall, London, EC2M 5TQ	12,927.80	9,103.94			
H.I.B HAAT	Suite 1801, City Tower 2, Sheikh Zayed Road, Dubai-UAE	303.98	214.07			
HMBG	HMB Revenue & Customs, Mid Size Business Careflow, Corporation Tax Services, BXS TAX, United Kingdom	1,698.07	1,184.42			
Hodgier Kober	Adlerstrasse 76 D-65193, Wiesbaden, Germany	2,500.44	1,780.87			
Infraction	9 Mandeville Place, London, UK, W1U 3AV	12,444.55	8,793.77			
Infloxon Private Equity	9 Mandeville Place, London, UK, W1U 3AV	34,101.70	24,087.54			
Jmcaithier	20 rue Singer 75016 Paris, France	314.11	221.20			
Joy Kim		1,451.80	1,022.36			
John Hygge	2 Ravel Villas, 64/11 Moo 6 Viset Road, Tambon Rawai, Amphur Muang, 83130, Phuket, Thailand	0.21	0.15			
LinkedIn	Linkedin Ireland, Gardner House, Wilton Place, Dublin 2, Ireland	3,035.88	2,137.83			
Magister Advisors LLP	Magister Advisors LLP, 45 Broadwick Street, London W1F 9QW	18,000.00	12,876.08			
Magister Advisors LLP						
Marteto USD	Marteto EMEA Ltd, Cairn House, South Country Business Park, Leopardstown, Dublin 18, Ireland	15,148.15	10,688.30			
Roni Expense	247 Grande rue 92380 Garches, France	323.45	227.78			
Reward Gateway	Reward Gateway (UK) Ltd, 90 Westbourne Grove, London, W2 5RT, UK	21,000.00	14,788.73			
ServerSpace	ServerSpace Limited, Unit 23 Angel Gate, City Road, Islington, London EC1V 2PT	84,681.58	45,485.91			
Taylor Wessing	Taylor Wessing LLP, 5 New Street Square, London, UK, EC4A 3TW	578,400.15	407,324.05			
TEI LTD	TEI LTD, Later House, 132 - 140 Goswell Road, London, UK, EC1V 7DY, UK	1,980.33	1,380.51			
The Change Partners LTD	The Change Partners Recruitment Ltd, Office 312, 117 Waterloo Road, London, UK SE1 8UL	23,400.00	16,478.87			
The Elvetham	The Elvetham Hotel, Harley Whitney, Hampshire, UK, RG27 8AS	818.20	576.20			

Name of Creditor or Claimant	Address (with postcode)	Amount of debt USD	Amount of debt GBP	Details of any security held by creditor	Date security given	Value of security £
Thebluecube	Blue Cube Communications Ltd., Studio 2, 57 Frederick Street, Birmingham, UK, B1 3HS	450.00	316.90			
Tricolor Singapore Photo Ltd	80 Robinson Road, #02-00, Singapore, 068898	139.10	97.98			
Uniglobe Preferred Travel	11 South Road, Brighton, East Sussex, UK, BN1 6SB	10,535.75	7,410.54			
Venzakorea	Seoul Business Plaza Ltd., (11 F, POSCO Center Bldg. West Tower, Daechi-dong) 440, Teheran-ro, Kangnam-gu, Seoul, Korea 06194	1,120.80	798.30			
Vanza Korea USD	Seoul Business Plaza Ltd., (11 F, POSCO Center Bldg. West Tower, Daechi-dong) 440, Teheran-ro, Kangnam-gu, Seoul, Korea 06194	10.26	7.23			
Verdantis Ltd	Ground Floor, 75 Farringdon Road, London, UK, EC1M 3JY	12,180.00	8,577.46			
WEBSGREEN	WEBSGREEN, 3 Masefield Road, Dartford, UK, DA15DL	476.00	334.51			
	Total Accounts Payable	1,016,942.18	716,156.46			0.00

Name of Creditor or Claimant	Address (with postcode)	Amount of debt USD	Amount of debt GBP	Details of any security held by creditor	Date security given	Value of security £
Inter Company CMO Compliance LL	Northridge Center 1, 365 Northridge Road, Atlanta, GA, 30350, USA	1,159,607.38	818,024.82			
Intercompany CMO Australia	432 St Kilda Road, Melbourne, Victoria, 3004, Australia	1,862,033.96	1,311,291.82			
Loan from International	Level 25, Millbank, 21-24 Millbank Tower, SW1P 4QP	1,697,121.57	1,195,196.04			
	Total Intercompany Creditors	4,718,762.91	3,323,072.47			

Name of Creditor or Claimant	Address (with postcode)	Amount of debt USD	Amount of debt GBP	Details of any security held by creditor	Date security given	Value of security £
PAYE / NI to HMRC	No physical address, but bank address is Barclays Bank PLC, 1 Churchill Place, London, UK, E14 5HP Bank Information is HMRC Cumbernauld, Account Number 12001039, Sort Code 08 32 10	74,174.63	52,235.65			0.00
	Remitted through supplier KREBUI - Scherer - Wagner Hauptkreditverfassung SS276 Oppenheim + Bahnhofstr 9					0.00
German Payroll Tax Liability	Tel 0 61 33 / 94 00 - 33 (direkt) • Tel 0 61 33 / 94 00 - 0 (Zentrale) Fax 0 61 33 / 94 00 - 733 (direkt) • Fax 0 61 33 / 94 00 - 90 (Zentrale)	6,088.55	4,287.71			
French Payroll Tax Liability	Remitted through supplier Altios France Address is 39 Rue de Courcelles, 75008, Paris, France	58,589.43	41,260.16			0.00
	Total Payroll Liabilities	138,852.61	97,783.53	0.00	0.00	0.00

Signature

Date

05/07/2016

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. Of shares held	Nominal Value	Details of shares held
CMO Software Ltd.	Level 25, Millbank, 21-24 Millbank Tower, SW1P 4QP	100	100	
TOTALS		100	100	

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Signature

Date _____

05/07/2016