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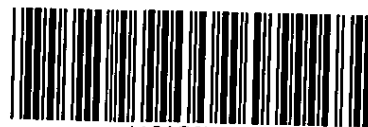
Our ref ps/564

Contact Patrick Sheerington
020 7311 1620

11 June 2014

Dear Sirs

WEDNESDAY



A08 25/06/2014 #283
COMPANIES HOUSE

Resignation of KPMG Audit Plc

We write to you in your capacity as a director of the companies listed in the Appendix to this letter.

We hereby give notice of our resignation as auditors of each of the companies listed in the Appendix with effect from today. In accordance with section 519 of the Companies Act 2006, we enclose our statutory statement given in connection with our ceasing to act.

Under section 517 of the Companies Act 2006, you are required to file a copy of this letter of notice with the Registrar of Companies within 14 days of your receipt of this letter.

Under section 523 of the Companies Act 2006, you are required to make various notifications to the relevant audit authority in connection with our resignation. We consider that the audit of the financial statements of each of the companies listed in the Appendix falls outside the definition of a major audit and therefore your notification should be made to the ICAEW.

Yours faithfully

KPMG Audit Plc



Appendix:

<i>Company name</i>	<i>Company registered number</i>
BAE Systems (Overseas Holdings) Limited	02775320
BAE Systems Enterprises Limited	782930
✓ BAE Systems (Land and Sea Systems) Limited	2536912
MES Interco	3855645
Meslink Limited	3764142
BAE Systems (Funding Two) Limited	04333003
BAE Systems (Funding Three) Limited	08344398
BAE Systems Funds Management	03598894
BAE Systems (Kazakhstan) Limited	03550759