

MG01

545859 / 13

Particulars of a mortgage or charge



A fee is payable with this form

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

☒ **What this form is for**  
You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland

☐ **What this form is NOT for**  
You cannot use this form to register particulars of a charge for a Scottish company. To do this, please use form MG01s

SATURDAY



\*A13Y7A2W\*

A07

03/03/2012

#2

COMPANIES HOUSE

**1 Company details**

Company number 04328888 ✓

Company name in full Shoebury Pharmacy Limited ✓

3 For official use

→ **Filling in this form**  
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by \*

**2 Date of creation of charge**

Date of creation ✓ d 0 d 1 m 0 m 3 y 2 y 0 y 1 y 2

**3 Description**

Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description ✓ Debenture between Shoebury Pharmacy Limited (1) and AAH Pharmaceuticals Limited (2) and Barclay Pharmaceuticals Limited (3)

**4 Amount secured**

Please give us details of the amount secured by the mortgage or charge

Amount secured 4 15 All monies and liabilities whether certain or contingent which now are or at any time may be due owing or incurred by the company to AAH Pharmaceuticals Limited and Barclay Pharmaceuticals Limited or for which the company may be or become liable to it in any manner whatsoever whether alone or jointly with other person in whatever name style or firm and whether as principal or surety together with any interest and all other legal and other costs and expenses incurred by AAH Pharmaceuticals Limited and Barclay Pharmaceuticals Limited in relation to the debenture or enforcing the security thereby created on a full and unqualified indemnity basis

**Continuation page**

Please use a continuation page if you need to enter more details

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**Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

**Continuation page**

Please use a continuation page if you need to enter more details

Name AAH Pharmaceuticals Limited

Address Sapphire Court, Walsgrave Triangle

Coventry

Postcode C V 2 2 T X

Name Barclay Pharmaceuticals Limited

Address Sapphire Court, Walsgrave Triangle

Coventry

Postcode C V 2 2 T X

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**Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

**Continuation page**

Please use a continuation page if you need to enter more details

Short particulars

- 1 ) A legal mortgage on all freehold and leasehold property of the company and all buildings and fixtures (including trade fixtures) fixed plant and machinery from time to time on such property and or the proceeds of sale thereof and in particular on the property known as Shoebury Pharmacy, 14 High Street, Shoeburyness, Southend on Sea, SS3 9AH
- 2 ) A floating equitable charge on all future freehold and leasehold property of the companies and all buildings and fixtures (including trade fixtures) fixed plant and machinery from time to time on such property and/or the proceeds on sale
- 3 ) A fixed charge on the goodwill and uncalled capital of the company both present and future
- 4 ) All book and other debts revenues and claims both present and future (including things in action which may give rise to a debt revenue or claim) due or owing which may become due or owing to or purchased or otherwise acquired by the company
- 5 ) A floating charge on the undertaking and all property and assets of the company both present and future

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### Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance  
or discount

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### Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

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### Signature

Please sign the form here

Signature

Signature

X



X

This form must be signed by a person with an interest in the registration of the charge

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## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Simon Proctor

Company name AAH Pharmaceuticals

Address Sapphire Court, Walsgrave Triangle

Post town Coventry

County/Region Warks

Postcode C V 2 2 T X

Country

DX

Telephone



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



### Checklist

**We may return forms completed incorrectly or with information missing**

**Please make sure you have remembered the following**

- ☒ The company name and number match the information held on the public Register
- ☒ You have included the original deed with this form
- ☒ You have entered the date the charge was created
- ☒ You have supplied the description of the instrument
- ☒ You have given details of the amount secured by the mortgagee or chargee
- ☒ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☒ You have entered the short particulars of all the property mortgaged or charged
- ☒ You have signed the form
- ☒ You have enclosed the correct fee



### Important information

**Please note that all information on this form will appear on the public record**



### How to pay

**A fee of £13 is payable to Companies House in respect of each mortgage or charge**

Make cheques or postal orders payable to 'Companies House'



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below**

#### For companies registered in England and Wales

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

#### For companies registered in Scotland

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

#### For companies registered in Northern Ireland

The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**

## RESOLUTION RE DEBENTURE

**Extract** from the Minutes of \*a Meeting of the Directors/~~an Extraordinary General Meeting of~~ (the 'Company') *Shoebury Pharmacy Ltd*

"After due consideration of all the circumstances and on being satisfied that it is for the benefit of the company and in the interests of the Company for the purpose of carrying on its business to create a debenture in the form now produced (the 'Debenture') to secure all the liabilities of the Company to AAH Pharmaceuticals Limited and Barclay Pharmaceuticals Limited

**It was resolved** that the Debenture be executed as a deed by the Company and that it be duly registered in the books of the Company and with the Registrar of Companies"

**I hereby certify** that the foregoing is a true extract from the Minutes of \*a Meeting of the Directors/~~an Extraordinary General Meeting of the Company~~ at which (all appropriate interests having been declared) a quorum entitled to vote was present on the 18 day of Feb 12 and that a true copy of the Debenture has been retained by the Company

Secretary *Shan Wraane*

### **For Secretary's attention**

Please ensure that you delete (in both places marked "\*\*") reference to whichever of the Directors Meeting or General Meeting is not applicable – if any Director/s is/are interested in the underlying transaction resulting in that/those Director/s being unable to vote, and a quorate Meeting of the Directors cannot otherwise be held, an Extraordinary General Meeting is required



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 4328888  
CHARGE NO. 3**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A DEBENTURE DATED 1 MARCH  
2012 AND CREATED BY SHOEBURY PHARMACY LIMITED FOR  
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE  
COMPANY TO AAH PHARMACEUTICALS LIMITED AND  
BARCLAY PHARMACEUTICALS LIMITED ON ANY ACCOUNT  
WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED  
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS  
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE  
COMPANIES ACT 2006 ON THE 3 MARCH 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8 MARCH 2012



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES

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