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COMPANIES FORM No. 395

01/30/1/39-

395

CHWP000

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in
respect of each register entry for a mortgage
or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

4

04327406

Name of company

* insert full name
of Company

* SPACEQUEST PROPERTY LIMITED

Date of creation of the charge

11th SEPTEMBER 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

RENT CHARGE AGREEMENT

Amount secured by the mortgage or charge

6 ALL MONIES OWING

Names and addresses of the mortgagees or persons entitled to the charge

EGT BRIDGING FINANCE LIMITED of 35 Glanleam Road, Stanmore, Middlesex

Postcode HA7 4NW

Presenter's name address and
reference (if any)Kosky Seal Solicitors
DX 43250 SUDBURY HILL
(Ref DS/E00062/0075)For official Use (02/06)
Mortgage Section

Post room

THURSDAY

*AIE41SX0*
A40 13/09/2007 745
COMPANIES HOUSE

Time critical reference

Short particulars of all the property mortgaged or charged

ALL THAT freehold property known as Hardman House, 15-33 Hardman Street, Liverpool L1 9AS as the same is registered at HM Land Registry under Title Number MS226941 and all rents now owing or hereafter to become owing to it in respect of the Property with payment to the Lender of the indebtedness

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

Kosky Seal

Date 12th September 2007

On behalf of [company][mortgagee/chargee]†

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is **Companies House, Crown Way, Cardiff CF14 3UZ**.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 04327406

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A RENT CHARGE AGREEMENT DATED THE 11th SEPTEMBER 2007 AND CREATED BY SPACEQUEST PROPERTY LTD FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO EGT BRIDGING FINANCE LIMITED WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 13th SEPTEMBER 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 18th SEPTEMBER 2007

Dx well



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES