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CHFP004

COMPANIES FORM NO. 395

218770/13

395

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge

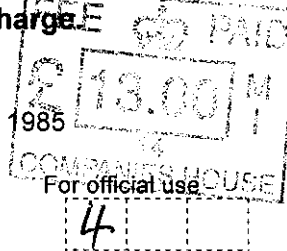
Please do not
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Please complete
legibly, preferably
in black type, or
bold block lettering

*Insert full name
of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)



Company number

04326999

Name of company

* BRAMPTON ASSET MANAGEMENT (LEICESTER) LIMITED ("the Company")

Date of creation of the charge

4 January 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Assignment of Building Contract (the "Assignment")

Amount secured by the mortgage or charge

04
7
10

All monies and liabilities from time to time due, owing or incurred from the Company to the Bank whether actually or contingently solely or jointly and whether as principal or surety and whether or not the Bank shall have been an original party to the relevant transaction and including interest, discount, commission and other charges or expenses which may be levied or incurred by the Bank in respect of any such matters and so that interest shall be computed and compounded according to the usual rates and practices of the Bank as well after as before any demand made or judgment obtained under a loan agreement dated on or around the date of the Assignment and made between the Bank and the Company for the provision of a development overdraft facility.

Names and addresses of the mortgagees or persons entitled to the charge

The Governor and Company of the Bank of Scotland

Bank of Scotland, 2nd Floor, Citymark, 150 Fountainbridge, Edinburgh ("the Bank")

Postcode

EH3 9PE

Presentor's name and address and
reference (if any):

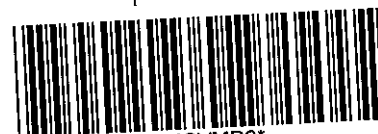
Our Ref: HES/BB3273.146
Cobbetts
Ship Canal House
King Street
Manchester M2 4WB
DX 14374 Manchester 1

Time critical reference

For official Use
Mortgage Section

Post room

SATURDAY



A04

A4ICVMD2

20/01/2007

521

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

1 By way of assignment all the Company's rights, title and interest (both present and future) arising under a building contract dated 4 January 2007 made between the Company and J H Hallam (Contracts) Limited ("The Building Contract") relating to the development at Thames Tower, 99 Burleys Way, Leicester LE1 3UB and:

+95

- 2.1 the right to demand and receive all monies now or in the future payable, due or owing to the Company under the Building Contract or as a consequence of a breach of any of the terms thereof; and
- 2.2 all the Company's rights and powers under the Building Contract, including the power to compel performance by the contracting parties to the Building Contract of their obligations thereunder; and
- 2.3 the right to agree to any waiver, variation or amendment of the terms of or any termination or surrender of the Building Contract.

The Assignment contains a power of attorney in favour of the Bank.

Please do not
write in
this margin


Please complete
legibly, preferably
in black type, or
bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

For The Governor and Company of the Bank of Scotland plc

Signed



Date 18 January 2007

On behalf of mortgagee

A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 5)

Notes

†delete as
appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal Charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and postal orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ, DX: 33050 Cardiff

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04326999

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT AN ASSIGNMENT OF BUILDING CONTRACT DATED THE 4th JANUARY 2007 AND CREATED BY BRAMPTON ASSET MANAGEMENT (LEICESTER) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 20th JANUARY 2007.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 25th JANUARY 2007.

[Handwritten signature]



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —