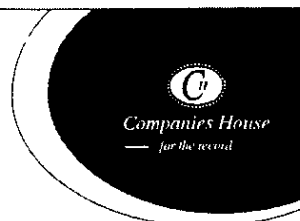


# MG01

## Particulars of a mortgage or charge

V4S601/13



**A fee is payable with this form**

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

☒ **What this form is for**

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland

☒ **What this form is NOT for**

You cannot use this form to register particulars of a charge for a company. To do this, please use form MG01s

WEDNESDAY



A08 12/10/2011 49  
COMPANIES HOUSE

### 1 Company details

Company number 0 4 3 2 5 2 0 3

Company name in full Ultimate Asset Finance Limited

6

**Filling in this form**

Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by \*

### 2 Date of creation of charge

Date of creation d 1 d 1 m 1 m 0 y 2 y 0 y 1 y 1

### 3 Description

Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Block Discounting Agreement dated 11 October 2011 (the Block Discounting Agreement) between Ultimate Asset Finance Limited (the Company) and Hitachi Capital (UK) Plc (Hitachi)

### 4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All monies due or which may become due from time to time from the Company to Hitachi under the Block Discounting Agreement

**Continuation page**

Please use a continuation page if you need to enter more details

# MG01


## Particulars of a mortgage or charge

<b>5</b>	<b>Mortgagee(s) or person(s) entitled to the charge (if any)</b>	
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	
Name	Hitachi Capital (UK) Plc	
Address	Wallbrook Business Centre	
	Green Lane, Hounslow	
Postcode	T W 4 6 N W	
Name		
Address		
Postcode		
	<b>Continuation page</b> Please use a continuation page if you need to enter more details	

<b>6</b>	<b>Short particulars of all the property mortgaged or charged</b>	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>First floating charge over</p> <p>(a) all the Company's right, title and interest (both present and future) in and to the Assets and</p> <p>(b) (but only to the extent that any prior assignment of the same to Hitachi is ineffective)</p> <p>(i) the Purchased Receivables, and</p> <p>(ii) the Agreements (including but not limited to, the rights of the Company to recover and sell the Assets)</p> <p>Negative Covenant The Company shall not create or permit to subsist any charge or other encumbrance over the Assets without the prior written consent of Hitachi</p> <p>Capitalised words have the meaning given to them below</p> <p>"Agreement" means any agreement sold to Hitachi pursuant to the Block Discounting Agreement</p> <p>"Assets" means goods referred to in any Agreement, the Receivable in respect of which is, at such time a Purchased Receivable</p> <p>"Receivable" means (unless otherwise agreed in writing by the parties hereto), at any given time,</p> <p>a) all the right, title and interest of the Company in and to each Agreement, and</p> <p>b) all rights of the Company to the Security Agreements</p> <p>"Purchased Receivable" means a Receivable purchased by Hitachi pursuant to the Block Discounting Agreement</p> <p>"Security Agreement" means any guarantee, indemnity or other security relating to any Agreement</p>	
	<b>Continuation page</b> Please use a continuation page if you need to enter more details	

# MG01

## Particulars of a mortgage or charge

<div data-bbox="119 327 167 369">7</div> <div data-bbox="343 327 1093 369">Particulars as to commission, allowance or discount (if any)</div> <div data-bbox="343 369 1125 694"> <p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none"> <li>- subscribing or agreeing to subscribe, whether absolutely or conditionally, or</li> <li>- procuring or agreeing to procure subscriptions, whether absolute or conditional,</li> </ul> <p>for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered</p> </div> <div data-bbox="119 694 343 1182"> <div data-bbox="119 694 343 761">Commission allowance or discount</div> </div>	
<div data-bbox="119 1182 167 1225">8</div>	<div data-bbox="343 1182 630 1225">Delivery of instrument</div> <div data-bbox="343 1225 1125 1702"> <p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</p> </div>
<div data-bbox="119 1702 167 1744">9</div> <div data-bbox="119 1814 343 1848">Signature</div>	<div data-bbox="343 1702 470 1744">Signature</div> <div data-bbox="343 1744 1125 1948"> <div data-bbox="343 1744 598 1792">Please sign the form here</div> <div data-bbox="343 1792 1125 1948"> <div data-bbox="343 1792 414 1836">Signature</div> <div data-bbox="343 1836 1125 1948"> <div data-bbox="343 1836 383 1892">X</div> <div data-bbox="383 1836 1085 1948">  </div> <div data-bbox="1085 1836 1125 1892">X</div> </div> </div> </div> <div data-bbox="343 1948 1125 2036"> <div data-bbox="343 1948 1061 2036">This form must be signed by a person with an interest in the registration of the charge</div> </div>

# MG01

## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Sabiha Hamid**

Company name **Hitachi Capital (UK) Plc**

Address **Wallbrook Business Centre**

**Green Lane**

Post town **Hounslow**

County/Region **Middlesex**

Postcode **T W 4 6 N W**

Country **UK**

DX

Telephone **0208 607 1324**



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



### Checklist

**We may return forms completed incorrectly or with information missing**

**Please make sure you have remembered the following**

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



### Important information

**Please note that all information on this form will appear on the public record**



### How to pay

**A fee of £13 is payable to Companies House in respect of each mortgage or charge**

Make cheques or postal orders payable to 'Companies House'



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below**

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 4325203  
CHARGE NO. 6**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A BLOCK DISCOUNTING  
AGREEMENT DATED 11 OCTOBER 2011 AND CREATED BY  
ULTIMATE ASSET FINANCE LIMITED FOR SECURING ALL  
MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO  
HITACHI CAPITAL (UK) PLC UNDER THE TERMS OF THE  
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING  
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1  
PART 25 OF THE COMPANIES ACT 2006 ON THE 12 OCTOBER  
2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 17 OCTOBER  
2011

9



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES