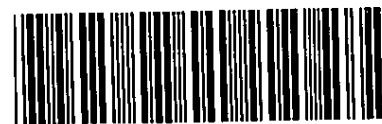


IGAS EXPLORATION UK LIMITED
(company number: 04323945)
(the "Company")

THURSDAY



LD1 "L34K6NFT"
27/03/2014 #142
COMPANIES HOUSE

**STATEMENT OF COMPLIANCE IN CONNECTION WITH THE SOLVENCY STATEMENT
UNDER SECTION 643 OF THE COMPANIES ACT 2006 MADE FOR THE PURPOSES OF
SECTION 642 OF THE COMPANIES ACT 2006 ACT**

We, the directors named below (being all the directors of the Company as at the date of this statement) hereby confirm that the Company provided a copy of the solvency statement (the "**Solvency Statement**") dated 27 March 2014 to its sole member in accordance with section 642(2) of the Companies Act 2006 (having been attached to the circulated written special resolution authorising the capital reduction (the "**Special Resolution**")) and that the date of the Solvency Statement was less than 15 days before the sole member passed the Special Resolution

Signed by

Andrew Austin

Date 27.03.2014

Stephen Bowler

Date 27.03.2014