



Company No. 4320679

GE C&I UK HOLDINGS LIMITED

DIRECTORS' STATEMENT FOR THE PURPOSES OF SECTION 644(5) OF THE COMPANIES ACT 2006

On 3 October 2014, GE C&I UK Holdings Limited (the **Company**) passed a special resolution to reduce its share capital (**Special Resolution**). The Special Resolution was supported by a solvency statement made by the Company's directors on 3 October 2014 (**Solvency Statement**).

We, being all of the directors of the Company, confirm, for the purposes of section 644(5) of the Companies Act 2006, that

- 1 the Solvency Statement was made not more than 15 days before the date on which the Special Resolution was passed, and
- 2 a copy of the Solvency Statement was provided to members in accordance with section 642(2) of the Companies Act 2006

Signed by each of the directors on 3 October 2014

Ann Elizabeth Brennan

Anthony Stephen Bowman

Andrew Thomas Peter Budge

Zachary Joseph Citron

Stephen John Dwyer

Marlin Risinger

Gillian May Wheeler