Form 4.70

Section 89(3)

The Insolvency Act 1986
Members' Voluntary Winding up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities
Pursuant to Section 89(3) of the
Insolvency Act 1986

S.89(3)

- 1	
i _	

Company Number 4314838

Name of Company

(a) Insert full name of company Charter European Trust plc

(b) Insert full name(s) and address(es)

We

Richard Bernays, C/o 155 Bishopsgate, London EC2M 3AD

Elizabeth Vallance, C/o 155 Bishopsgate, London EC2M 3AD

Nigel Simon, C/o 155 Bishopsgate, London EC2M 3AD

attach a declaration of solvency embodying a statement of assets and liabilities

Signed

Date 15 February 2012

Signed

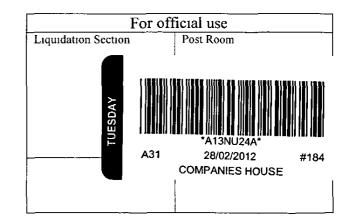
-Date ⊅∂ February 2012

Signed

Date 15 February 2012

Presenter's name, address and reference (1f any)

Ref JZE/SKC/C01188 Grant Thornton UK LLP 30 Finsbury Square London EC2P 2YU



Section 89(3)

The Insolvency Act 1986 Members' Voluntary Winding up Declaration of Solvency Embodying a Statement of Assets and Liabilities

**Company Number** 

4314838

Name of Company

Charter European Trust plc

Presented by

Grant Thornton UK LLP 30 Finsbury Square London EC2P 2YU

Declaration of Solvency

(a) Insert name(s) and address(es)

We (a)

Richard Bernays, C/o 155 Bishopsgate, London EC2M 3AD

Elizabeth Vallance, C/o 155 Bishopsgate, London EC2M 3AD

Nigel Simon, C/o 155 Bishopsgate, London EC2M 3AD

(b) Delete as applicable

being (b) the majority of the directors of

(c) Insert name of company

(c) Charter European Trust plc

(d) Insert a period of months not exceeding 12 do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of (d) 12 months, from the commencement of the winding up

We append a statement of the company's assets and liabilities as at

(e) Insert date

(e) 30 November 2011 being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at 155 BISHORGATE, LOWDON

this 15th day of February 2012

Before me - I w. P-M

Notary Public/Solicitor or Commissioner of Oaths

Signatures of persons -making the declaration

Richard Bernays

Elizabeth Vallance

Nigel Simon

Form 4.70 contd. Statement as at 30 November 2011 showing assets at estimated realisable values

and liabilities expected to rank Estimated to realise or to rank for payment to Assets and liabilities nearest £ £ Assets: Balance at bank 2,383,297 Cash in hand Marketable securities 43,653,690 Shareholders loans Trade debtors 42,775 Loans and advances Unpaid calls Stock in trade Work in progress Freehold property Leasehold property Plant and machinery Furniture, fittings, utensils etc Patents, trade marks etc Investments other than marketable securities Other property, viz Tax refund Estimated realisable value of assets 46,079,762 Liabilities: £ Secured on specific assets, viz Inter company creditors Secured by floating charge(s) Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full Unsecured creditors (amounts estimated to rank for payment) £ Trade accounts 231,862 Bills payable Accrued expenses Other liabilities Corporation tax Contingent liabilities Estimated surplus after paying debts in full 45,847,900