

MG01

Particulars of a mortgage or charge



137636/13

A fee is payable with this form.

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page



What this form is for

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form is NOT

You cannot use this form for
particulars of a charge of
company. To do this, please
use form MG01s

TUESDAY



A08

ACMCXRHP

08/02/2011

COMPANIES HOUSE

141

1

Company details

Company number

0 4 3 1 3 5 3 7

Company name in full

Baronsmead VCT 4 PLC (the "Depositor")

For official use

12

→ Filling in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

Date of creation

d2 d5 m0 m1 y2 y0 y1 y1

3

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Deposit charge (the "Deposit Charge")

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

(a) all money and liabilities whether actual or contingent
(including further advances made thereafter by the Bank and secured
directly or indirectly by this Agreement) which then were or at any
time thereafter may be due, owing or incurred from or by the Principal
Debtor to the Bank pursuant to the terms of the Loan Agreement in
any manner whatsoever without limitation (and whether alone or
jointly with any other person and in whatever style, name or form and
whether as principal or surety and notwithstanding that the same may
at any earlier time have been due, owing or incurred to some other
person and have subsequently become due, owing or incurred to the
Bank as a result of a transfer, assignment or other transaction or by
operation of law),

See continuation sheet

Continuation page

Please use a continuation page if
you need to enter more details

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5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name Lloyds TSB Bank plc (the "Bank")

Address 25 Gresham Street

London

Postcode E C 2 V 7 H N

Name

Address

Postcode

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

The Depositor with full title guarantee has charged by way of first fixed charge the Deposit and all such rights to the repayment thereof as the Depositor may have under the terms upon which the Deposit was made and the provisions thereinbefore contained (or otherwise howsoever) with the payment and discharge to the Bank of all the Secured Obligations to the intent that the security thereby constituted shall be a continuing security

The Depositor shall not, without the Bank's prior written consent, mortgage, charge, dispose of or otherwise deal with the Deposit or any part thereof or agree to do any such thing (except in favour of, or to, the Bank)

"Deposit" means the debt or debts now or thereafter owing to the Depositor (in whatever currency denominated) by the Bank

(a) (i) on the account or accounts described in the Schedule as the same may be re-numbered and/or re-designated from time to time or (ii) which is/are otherwise described in the Schedule, and

(b) all interest (if any) now owing and hereafter to become owing in respect of any such account(s) or deposit(s) as are referred to in (a) above, including interest which is compounded and treated as principal,

and such expression shall include any amounts referred to in sub-clause 4.2 and clause 7,

"Loan Agreement" means the loan agreement dated on or around the date of the Deposit Charge between the Bank and the Principal Debtor,

"Principal Debtor" means Newincco 1056 Limited (company number 07425894) of 90 High Holborn, London WC1V 6XX,

Schedule

The account with the Bank denominated in Sterling and numbered 32742760 (with sort code 30-98-75) designated LBG Re Newincco 1056 Limited 4 and any account(s) (in whatever currency denominated) for the time being replacing any account(s) referred to in the Schedule

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7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

N11

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature

Signature

X *Devin Leggett Quisner W* X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Berwin Leighton Paisner LLP

Address Adelaide House

London Bridge

Post town London

County/Region VHEA/22801/47/15650566

Postcode

E

C

4

R

9

H

A

Country

DX 92 LONDON/CHANCERY LN

Telephone +44 (0)20 3400 1000



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge	

Amount secured

- (b) interest on all such money and liabilities to the date of payment at such rate or rates as may from time to time be agreed between the Bank and the Principal Debtor pursuant to the terms of the Loan, and
- (c) commission and other banking charges and legal, administrative and other costs, charges and expenses incurred by the Bank in relation to this Agreement (including any acts necessary to release the Deposit from the security) or in enforcing the security thereby created on a full and unqualified indemnity basis, and
- (d) fees charged by the Bank for the time spent by the Bank's officials, employees or agents in dealing with any matter relating to the Deposit Charge. Such fees shall be payable at such rate as may be specified by the Bank, and
- (e) all other money and liabilities expressed to be secured hereby (including, without limitation, any expenses and charges arising out of or in connection with the acts or matters referred to in clause 12)



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 4313537
CHARGE NO. 12**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEPOSIT CHARGE DATED 25
JANUARY 2011 AND CREATED BY BARONSMEAD VCT 4 PLC
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM
THE COMPANY TO LLOYDS TSB BANK PLC ON ANY ACCOUNT
WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 8 FEBRUARY 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 10 FEBRUARY
2011



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES