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COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHFP025

Please do not
write in
this margin

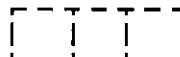
Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



04301808

Name of company

* CHURCHCASTLE LIMITED

* insert full name
of company

gives notice that:

THAT EACH OF THE ORDINARY SHARES OF ONE POUND IN THE PRESENT CAPITAL OF
THE COMPANY WHICH HAVE BEEN ISSUED AND ARE CREDITED AS FULLY PAID BE
SUBDIVIDED INTO ONE HUNDRED SHARES OF 1P EACH.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation †

Solicitor

Date

3 August 2004

Presentor's name address and
reference (if any):

Gordons Solicitors
Winter Hill House
Marlow Reach
Station Approach
Marlow
Buckinghamshire
SL7 1NT

For official Use
General Section

Post room



A46
COMPANIES HOUSE

AR1R9XDC

0611

04/08/04

Laserform international 3/00