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write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of
each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

2

4296394

Name of company

* PV FACADES Limited

Date of creation of the charge

27/02/2003

Description of the instrument (if any) creating or evidencing the charge (note 2)

LOAN AGREEMENT + DEBENTURE dated 27/02/2003

Amount secured by the mortgage or charge

An initial loan of sixty seven thousand five
hundred pounds together with all present
and future indebtedness of the Company to
the lenders and all other liabilities of the
Company to the lenders including all interest
and charges and including all actual or contingent
liabilities and those incurred as surety or
guarantor.

Names and addresses of the mortgagees or persons entitled to the charge

Abacus (Nominees) Limited 4679 of La Motte Chambers
St. Helier Jersey, Lyndon Stickley of Gorselands, Hightown Hill,
Ringwood and David Townsend of 13 ~~McKinley Rd~~ McKinley Rd Bournemouth

Presentor's name address and
reference (if any):

A. EBEL ?

Tel 01722 332 148.

For official Use
Mortgage Section

Post room

A08
COMPANIES HOUSE0773
18/03/03

Time critical reference

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RETURN TO
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CLOSESAUSBY
WILTS SP1 2EL

Legal Mortgage on all freehold and leasehold property of the Company together with all buildings fixtures, Plant and Machinery.

A first fixed charge on all future property of the Company as above described

A first fixed charge on all book debts and other debts now and from time to time due or owing to the Company

A first floating charge over all other assets of the Company both present and future

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Please complete legibly, preferably in black type, or bold block lettering

①

Particulars as to commission allowance or discount (note 3)

NONE.

Signed

[Signature]

Date

27/02/03

On behalf of [company] [mortgagee/chargee]†

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered, or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

1. The first part of the document is a list of names and addresses of the members of the committee. The names are listed in alphabetical order, and the addresses are given below each name. The list includes the names of the members of the committee, the names of the members of the sub-committee, and the names of the members of the advisory committee. The addresses are given in the following order: the address of the member of the committee, the address of the member of the sub-committee, and the address of the member of the advisory committee.

2. The second part of the document is a list of the names and addresses of the members of the committee. The names are listed in alphabetical order, and the addresses are given below each name. The list includes the names of the members of the committee, the names of the members of the sub-committee, and the names of the members of the advisory committee. The addresses are given in the following order: the address of the member of the committee, the address of the member of the sub-committee, and the address of the member of the advisory committee.

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CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04296394

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LOAN AGREEMENT AND DEBENTURE DATED THE 27th FEBRUARY 2003 AND CREATED BY PV FACADES LIMITED FOR SECURING £67,500.00 DUE OR TO BECOME DUE FROM THE COMPANY TO ABACUS (NOMINEES) LIMITED, LYNDON STICKLEY AND DAVID TOWNEND ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 18th MARCH 2003.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 19th MARCH 2003.

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THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House
— for the record —