

# M

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in black type or  
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lettering

\* Insert full name  
of company

COMPANIES FORM No. 395

## Particulars of a mortgage or charge

A fee of £10 (£13 for forms delivered on or after 1 February 2005) is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

Name of company

\* P V FACADES LIMITED

Date of creation of the charge

17 October 2005

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

All or any monies and liabilities which shall from time to time (and whether on or at any time after demand) be due, owing or incurred in whatsoever manner to the Mortgagee by the Company, whether actually or contingently, solely or jointly and whether as principal or surety and whether or not the Mortgagee shall have been an original party to the relevant transaction, and including interest, discount, commission and other expenses which the Mortgagee may properly incur in respect of any of those matters and so that interest shall be computed and compounded as well after as before any demands made or decree obtained under or in relation to this Debenture.

Names and addresses of the mortgagees or persons entitled to the charge

Security Change Limited, 36 Elder Street, London

Postcode E1 6BT

Presentor's name, address and  
reference (if any):

P V Facades Limited  
56A The Close  
Salisbury  
Wiltshire SP1 2EL

Time critical reference

For official use (02/00)

Mortgage Section

Post room



## Short particulars of all the property mortgaged or charged

### Fixed Security

1. The Company with full title guarantee and as continuing security for the payment or discharge of the Secured Liabilities:

By way of equitable mortgage its interest in any freehold or leasehold property now or at any time after the date of this Debenture belonging to the Company together with all buildings, fixtures and fittings (including trade and tenant's fixtures and fittings) and fixed plant and machinery on such property, the proceeds of sale of any part of such property and the benefit of all covenants for title given or entered into by any predecessor in title of the Company in respect of such property or any moneys paid or payable in respect of those covenants.

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**Please complete legibly, preferably in black type or bold block lettering**

**A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)**

Particulars as to commission allowance or discount (note 3)

*NIL.*

Signed

Date

On behalf of ~~company~~ [mortgagee/chargee]

### Notes

† Delete as appropriate

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. A fee of £10 (£13 for forms delivered on or after 1 February 2005) is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:- Companies House, Crown Way, Cardiff CF4 3UZ.

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## Particulars of a mortgage or charge (continued)

Continuation sheet No 2  
to Forms Nos 395 and 410 (Scot)

Company number

4296394

Please complete  
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in black type, or  
bold block lettering

Name of company

P V FACADES LIMITED

Limited\*

\*Delete if  
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Amount due or owing on the mortgage or charge (continued)

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**Please complete  
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bold block  
lettering.**

Please do not write Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)  
in this margin

**Please complete  
legibly, preferably in  
black type, or bold  
block lettering**

Short particulars of all the property mortgaged or charged (continued)

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2. By way of fixed charge its interest in:

(a) (to the extent that they are not subject to a mortgage under paragraph 1 all present and future fittings, plant, equipment, machinery, tools, vehicles, furniture and other tangible movable property owned by the Company and the Company's interest in any such tangible moveable property in its possession;

(b) its present and future goodwill and uncalled capital;

(c) any Intellectual Property as defined in the Debenture; and

(d) any present and future insurances in respect of any charged assets and the proceeds of such insurances.

**Floating Charge**

3. By way of floating charge with full title guarantee the whole of its assets to the extent that such assets are not effectively mortgaged, charged or assigned to the Mortgagee by way of fixed charge as set out above.

**Negative Pledge**

4. The Company shall not except with the prior written consent of the Mortgagee:

(a) sell, transfer, lease or otherwise dispose or purport or agree to sell, transfer, lease or otherwise dispose of any interest in or lend or grant any licence or other right over any assets mortgaged, charged or assigned under the Debenture or, save for full consideration in money or money's worth and in the ordinary course of the Company's business, sell, transfer, lease or otherwise dispose or purport or agree to sell, transfer, lease or otherwise dispose of any interest in or lend or grant any licence or other right over any assets charged by way of floating charge; and

(b) redeem or purchase its own shares or provide financial assistance for such purposes or pay an abnormal sum by way of dividend or distribution.

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## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04296394

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 17th OCTOBER 2005 AND CREATED BY PV FACADES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO SECURITY CHANGE LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 29th OCTOBER 2005.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 2nd NOVEMBER 2005.

pmm



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES