



COMPANIES FORM No. 395
Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

002021/26.
395

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

* insert full name of company

To the Registrar of Companies
(address on page 2 - Note 5)

For official use

Company number

3

429631

Name of company

* Yeoman Street Development Company Limited

Date of creation of the charge

26 April 2005

Description of the instrument (if any) creating or evidencing the charge (note 2)

LegalCharge

Amount secured by the mortgage or charge

One million one hundred and fifty three thousand pounds

£1,153,000

Names and addresses of the mortgagees or persons entitled to the charge

OM International Services Limited Akar Building 24 De Castro Street Wickhams Cay 1 Road Town Tortorla
British Virgin Islands

Postcode

Presentor's name address and reference (if any):

Crutes Mounseys
13 Castle Street
Carlisle
CA3 8SY

For Official Use
Mortgage Section

Post room



A12
COMPANIES HOUSE

0073
06/05/05

Time critical reference

Short particulars of all the property mortgaged or charged

7, 9 and 11 Yeoman Street Leicester LE1 1UT

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or,
bold block lettering

Particulars as to commission allowance or discount ^(note 3)

Signed

Michael Roder

Date 29 April 2005

A fee of £10 is
payable to
Companies House
in respect of each
register entry for
a mortgage or
charge.
(See Note 5)

On behalf of [company][mortgagee/chargee]†

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional.for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF14 3UZ.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04292631

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 26th APRIL 2005 AND CREATED BY THE YEOMAN STREET DEVELOPMENT COMPANY LIMITED FOR SECURING £1,153,000 DUE OR TO BECOME DUE FROM THE COMPANY TO OM INTERNATIONAL SERVICES LIMITED WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 6th MAY 2005.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11th MAY 2005.

CRH

P.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —