

Section 89(3)

Form 4 70

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S89(3)

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For official use

Company Number

04283484

Name of Company

(a) Insert full name of
company

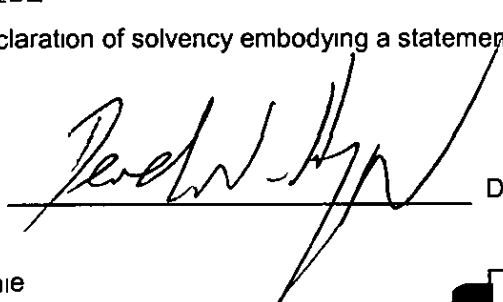
(a) Aberforth Geared Capital & Income Trust Plc

b) Insert full name(s) and
address(es)

We C P Dempster and D N Hyslop
Ernst & Young LLP
Ten George Street
Edinburgh
EH2 2DZ

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



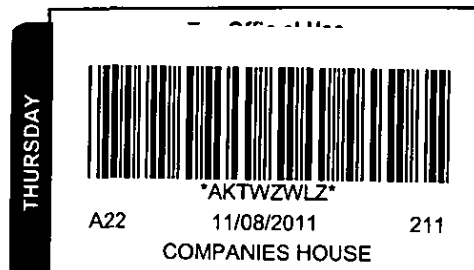
Date

9-8-2011

Presenter's name,
address and reference (if
any)

Alison Lennie
Ernst & Young LLP
Ten George Street
Edinburgh
EH2 2DZ

CPD/DNH/CR/AL



Solicitor or Commissioner of Oaths

Statement as at 20 July 2011 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
Assets:			£
	Balance at bank		£57,061
	Cash in hand		-
	Marketable securities		£118,320,299
	Bills receivable		-
	Trade debtors		£709,188
	Loans and advances		-
	Unpaid calls		-
	Stock in trade		-
	Work in progress		-
	Freehold property		-
	Leasehold property		-
	Plant and machinery		-
	Furniture, fittings, utensils, etc		-
	Patents, trade marks, etc		-
	Investments other than marketable securities		-
	Other property, viz		-
	Estimated realisable value of assets	£	£119,086,548
Liabilities:			£
	Secured on specific assets, viz		-
	Secured by floating charge(s)		-
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		(£210,000)
Unsecured creditors (amounts estimated to rank for payment)			
		£	£
	Trade accounts	£72,819	
	Bills payable		
	Accrued expenses		
	Other liabilities	£31,025,000	
	Contingent liabilities		
Estimated surplus after paying debts in full			£87,778,729

Remarks