Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S89(3)

COMPANIES HOUSE

Pursuant to section 89(3) of the Insolvency Act 1986

	To the Registrar of Companies	For official use	
		Company Number	
		04283484	
	Name of Company		
(a) Insert full name of company	(a) Aberforth Geared Capital & Income Trust Plc		
b) Insert full name(s) and address(es)	We C P Dempster and D N Hyslop Ernst & Young LLP Ten George Street Edinburgh EH2 2DZ		
	attach a declaration of solvency embodying a statement of assets and liabilities		
	Signed Jeel Date	9-8-2011	
Presenter's name, address and reference (if any)	Alison Lennie Ernst & Young LLP Ten George Street Edinburgh EH2 2DZ		
	CPD/DNH/CR/AL	*AKTWZWŁZ** 22 11/08/2011 211	

Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up

Declaration of Solvency Embodying a Statement of

Assets and Liabilities

Company number

04283484

(a) Insert full name of

company

Name of company

Aberforth Geared Capital & Income Trust Pic

Presented by

Ernst & Young LLP, Ten George Street, Edinburgh, EH2 2DZ

Declaration of Solvency

(b) Insert full name(s) and address(es)

I/We

Alastair James Ritchie

34/5 Barnton Avenue West

Edinburgh

EH4 6DE

Thomas Michael Foulkes Barons Lea

Parsonage Lane Little Baddow Chelmsford Essex **CM3 4SU**

Alastair Cox Dempster

Dalshian

EH13 0DR

8 Harelaw Road

Edinburgh

John Steel Richards

Glendaruel

21 Lovedale Road

Balerno **EH14 7DW**

(c) Insert a period of months not exceeding 12

being all the directors of (b) Aberforth Geared Capital & Income Trust Plc do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up

(d) Insert date

We append a statement of the company's assets and liabilities as at (d) 20 July 2011, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at

Edinburgh

25th This

day of

July 2011

Before me.

Solicitor or Commissioner of Oaths

Statement as at 20 July 2011 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
Assets:			£
Balance at bank			£57,061
Cash in hand Marketable securities			£118,320,299
Bills receivable Trade debtors			- £709,188
	-		
	- -		
	-		
	-		
	- •		
Plant and machinery Furniture, fittings, utensils, etc Patents, trade marks, etc			-
Investments other than marketable securities			•
		her property, vız	
Estima	£119,086,548		
Liabilities:			£
	-		
Estimated cost of liquidation and other ex	£210,000)		
Unsecured creditors (amounts estimated to rank for payment)			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Trade accounts Bills payable	£ £72,819	£	(£31,097,819)
Accrued expenses Other liabilities	£31,025,000		
Contingent liabilities			
Estimated surplus after paying debts in full		£	£87,778,729

Remarks