

M

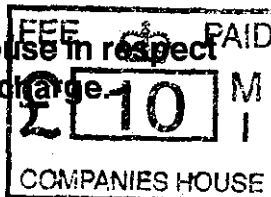
COMPANIES FORM No. 395

Particulars of a mortgage or charge

Shoosmiths F60+6
502891

395

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

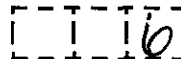


Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



4275100

Name of company

* Logvale Limited

Date of creation of the charge

6 November 2001

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEED OF ASSIGNMENT OF RENTS

Amount secured by the mortgage or charge

All monies from time to time owing or payable to Halifax plc howsoever and whatsoever whether actually or contingently upon any account

Names and addresses of the mortgagees or persons entitled to the charge

HALIFAX PLC
TRINITY ROAD
HALIFAX
WEST YORKSHIRE

Postcode HX1 2RG

Presentor's name address and reference (if any):

Shoosmiths
The Lakes
Northampton

NN4 7SH

JCT 79.399

Time critical reference

For official Use
Mortgage Section

Post room



A16
COMPANIES HOUSE

0789
09/11/01

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of Company

Short particulars of all the property mortgaged or charged

1. All rents payable in respect of the freehold property known as 18 Cowcross Street and Sabin House 27/28 Cowcross Street London EC1
2. All rents payable in respect of the leasehold property Part Zinc House 19/26 Cowcross Street London EC1

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NOT APPLICABLE

Signed

Shoosmiths

Date 8 November 2001

On behalf of [company] [mortgagee/chargee] † Shoosmiths

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04275100

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF ASSIGNMENT OF RENTS DATED THE 6th NOVEMBER 2001 AND CREATED BY LOGVALE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO HALIFAX PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 9th NOVEMBER 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 13th NOVEMBER 2001.

R. Pan



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES