

**Statement of Affairs**

Statement as to affairs of

S &amp; M Cafe Limited

On the 13 June 2005 the date of the Administrative Receivers' Appointment

**Affidavit**

This affidavit must be sworn or affirmed before a Solicitor or Commissioner of Oaths when you have completed the rest of the form.

I KEVIN FINCH  
of S & M Cafe Limited 48 Brushfield St.  
London E1 6AG

Swear/affirm that the several pages attached marked are to the best of my knowledge and belief a full, true and complete statement as to the affairs of the above named company as at 13 June 2005 the date of the appointment of the Administrative Receivers and that the said company carried on business as

Restaurants

Sworn/affirmed at:

Date:

Signatures:

Before me:

A Solicitor or Commissioner of Oaths

A Solicitor or Commissioner of Oaths is particularly requested, before swearing/affirming the affidavit, to make sure that the full name, address and description of the Deponent are stated, and to initial any crossings-out or other alterations in the printed form. A deficiency in the affidavit in any of the above respects will mean that it is refused by the court, and will necessitate its being re-sworn/re-affirmed.

7/MER/MER01786/E1



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COMPANIES HOUSE

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2005

## A - Summary of Assets

Assets	Book Value £	Estimate to Realise £
Assets specifically pledged:-		
Goodwill	0	190,000
LEASES	361,000	260,000
FURNITURE & FITTINGS	99,000	0
LESS: OUTSTANDING FINANCE LEASES	(60,000)	0
LESS: AMOUNT DUE TO HSBC BANK PLC		
<del>4220</del>		
Assets not specifically pledged:		
Estimate total assets available for preferential creditors	(50,000)	0

Signature

*[Handwritten Signature]*

Date

11/08/05

## A1 - Summary of Liabilities

	Estimate to Realise £
Estimated total assets available for preferential creditors (carried from page A)	0
Liabilities:	
Preferential creditors:	£ 0
Estimated deficiency/surplus as regards preferential creditors	
Debts secured by a floating charge:	£ 0
Estimated deficiency/surplus available for non-preferential creditors	
Non-preferential claims:	
PAYE / NI	£ 180,000
VAT	220,000
TRADE & EXPENSE	166,809
DR RICHARDS	107,000
Estimated deficiency/surplus as regards creditors	(666,809)
Issued and called up capital:	£
	(964,120) (964,120)
Estimated total deficiency/surplus as regards members	1,630,929

Signature

*[Handwritten Signature]*

Date

11/08/05