

**Return of Allotment of Shares**Company Name: **DODS (GROUP) PLC**Company Number: **04267888**Received for filing in Electronic Format on the: **29/04/2016**

X55X634W

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**29/03/2016**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>535000</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>0.1</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>151998453</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>13679860.77</b>
		Amount paid per share	<b>0.09</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE DEFERRED SHARES CONFER NO RIGHT TO ANY DIVIDEND OR ANY DISTRIBUTION (OTHER THAN ON A WINDING UP), CONFER NO RIGHT TO RECEIVE NOTICE OF, OR TO ATTEND OR VOTE AT, GENERAL MEETINGS OF THE COMPANY, AND ON A WINDING UP CONFER THE RIGHTS TO BE PAID OUT OF THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION TO THE HOLDERS OF ORDINARY SHARES, BUT DO NOT CONFER ANY RIGHT TO PARTICIPATE IN ANY SURPLUS ASSETS OF THE COMPANY. NO SHARE CERTIFICATES WILL BE ISSUED IN RESPECT OF THE DEFERRED SHARES.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>340305953</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>3403059.53</b>
		Amount paid per share	<b>0.01</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE ORDINARY SHARES RANK PARRI PASSU IN TERMS OF DIVIDENDS, VOTING RIGHTS AND ON A WINDING UP OF THE COMPANY.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>492304406</b>
		Total aggregate nominal value:	<b>17082920.3</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.