

M

COMPANIES FORM No. 395

000140/13

395

CHWP000

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in
respect of each register entry for a mortgage
or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

3

4265146

Name of company

* insert full name
of Company

* EPOQ GROUP LTD

Date of creation of the charge

9 MARCH 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

£400,000 TOGETHER WITH ANY INTEREST AND/OR OTHER CHARGES PAYABLE UNDER A
FACILITY PROVIDED TO THE COMPANY BY LLOYDS TSB BANK PLC PURSUANT TO A
FACILITY LETTER DATED 30 OCTOBER 2008

Names and addresses of the mortgagees or persons entitled to the charge

ROCHELLE LYNN COHEN, 55 DEACONS HILL ROAD, ELSTREE, HERTFORDSHIRE WD6 3HZ

GRAHAME KEITH COHEN, FLAT 2 SUNNY LODGE, 33a SUNNINGFIELDS ROAD, HENDON,

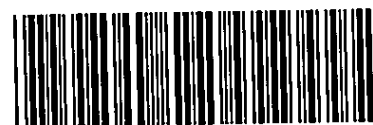
LONDON NW4 4QU (SEE CONTINUATION)

Postcode

Presenter's name address and
reference (if any) :

Richard Cohen, Epoq Group Ltd,
Grosvenore House, 1 High Street,
Edgware, Middx HA8 7TA

Time critical reference

For official Use (02/06)
Mortgage SectionSATURDAY
SA

AFW038C8

A32

21/03/2009

3

COMPANIES HOUSE

AJ64U85A

A40

14/03/2009

240

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

By way of legal mortgage all freehold or leasehold property owned by the Company as at 9 March 2009;

By way of equitable mortgage any freehold or leasehold property acquired by the Company after 9 March 2009;

By way of fixed charge the Company's rights and interests in:

- (i) any present or future licences under which the Company is entitled to occupy any land or buildings;
 - (ii) the Plant and Equipment listed in Schedule 2 the the Debenture;
 - (iii) the Investments listed in Schedule 3 to the Debenture;
 - (iv) any other present or future Investment;
 - (v) any present or future Dividend;
 - (vi) its present and future goodwill and uncalled capital;
 - (vii) any present or future Debts;
 - (viii) any present or future insurances in respect of any Charged Property and the proceeds of such insurances; and
 - (ix) any present or future IP Rights and IP Licences
- (SEE CONTINUATION)

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this margin

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Particulars as to commission allowance or discount (note 3)

Signed

Date 9 MARCH 2009

On behalf of [company/mortgagee/chargee]* EPOQ GROUP LTD

A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge.
(See Note 5)

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

CHWP000

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binding margin

COMPANIES FORM No. 395 (Cont.) AND FORM No. 410 (Scot)(Cont.)

**Particulars of a mortgage or charge
(continued)**

Continuation sheet No 1
to Form No 395 and 410 (Scot)

*Please complete
legibly, preferably
in black type, or
bold block lettering*

* delete if
inappropriate

Company number

4265146

Name of company

EPOQ GROUP LTD

Limited *

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Amount due or owing on the mortgage or charge (continued)

Please do not
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binding margin

*Please complete
legibly, preferably
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bold block lettering*

Please do not
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binding margin

Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

HILLEL CHARLES HORWITZ, FLAT 8b RYDAL CLOSE, HOLDERS HILL ROAD, LONDON NW4 1LE

*Please complete
legibly, preferably
in black type, or
bold block lettering*

MICHAEL SYMONS, YORK PLACE, RICHMOND ROAD, BATH BA15 5PU

Short particulars of all the property mortgaged or charged (Continued)

Please do not
write in this
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By way of fixed security the Company's rights in any agreements listed in Schedule 4 to the Debenture including any such replacement agreements or further similar such agreements and any guarantee or security for the performance of any such agreements or other documents;

By way of floating charge all the Company's present and future assets to the extent that such assets are not effectively mortgaged, charged or assigned by way of fixed security under the Debenture.

*Please complete
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bold block lettering*



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 4265146
CHARGE NO. 3**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 9 MARCH
2009 AND CREATED BY EPOQ GROUP LTD FOR SECURING
£400,000 AND ALL OTHER MONIES DUE OR TO BECOME DUE
FROM THE COMPANY TO ROCHELLE LYNN COHEN GRAHAME
KEITH COHEN HILLEL CHARLES HORWITZ AND MICHAEL
SYMONS UNDER THE TERMS OF THE AFOREMENTIONED
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS
REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE
COMPANIES ACT 1985 ON THE 21 MARCH 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 26 MARCH 2009

PDMM



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**