

The Directors
The Go-Ahead Group plc subsidiaries as listed on the attached schedule
C/o The Go-Ahead Group plc
3rd Floor, 41-51 Grey Street
Newcastle Upon Tyne
NE1 6EE

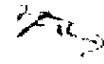
16 March 2022

Dear Sirs,

Agreement of the sole member of the companies as listed on the attached schedule (Companies) to the audit exemption under section 394A of the Companies Act 2006

We, being the sole member of each of the Companies agree, for the purposes of section 394A(2)(a) of the Companies Act 2006, to each of the Companies adopting the exemption from preparing and filing individual accounts under section 394A of the Companies Act 2006 for the financial year ended 3 July 2021.

Signed by Gordon Boyd for an on
behalf of The Go-Ahead Group plc


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Date

16 March 2022



Schedule

Company number	Company name
02901263	Birmingham Passenger Transport Services Limited
04262016	GHI Limited
02018469	Go Coastline Limited
02849983	Go London Limited
02524573	Levers Coaches Limited
04153866	Metrocity (Newcastle) Limited
02005917	Southern Vectis Limited
03147927	Victory Railway Holdings Limited